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HONORABLE WHITMAN L. HOLT

Bernard D. Bollinger, Jr. (CA SBN:
132817)*
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Khaled Tarazi (AZ SBN: 032446)*
BUCHALTER
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*Admitted *Pro Hac Vice*

*Counsel to Debtors and Debtors in
Possession*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON**

In re:

ICAP ENTERPRISES, INC., *et al.*,
Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

**SECOND MONTHLY FEE
APPLICATION OF BUCHALTER
FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OF
NOVEMBER 1, 2023 THROUGH
NOVEMBER 30, 2023**

¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC (23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11); VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW, LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International Investments, LLC (23-01464-11).

Buchalter, A Professional Corporation (the “Firm”) submits this *Second Monthly Fee Application for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period of November 1, 2023 – November 30, 2023* (the “Application” and the “Application Period,” respectively) for work performed for the above-captioned debtors and debtors in possession (the “Debtors”). In support of the Application, the Firm respectfully represents as follows:

The Firm is counsel to the Debtors. The Firm hereby applies to the court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

1. The Firm billed a total of \$314,443.66 in fees and expenses during the Application Period. The total fees represent 560.1 hours expended during the period covered by this Application. These fees and expenses break down as follows:

Period	Fees	Expenses	Total
11/01/2023 through 11/30/2023	\$309,774.00	\$4,669.66	\$314,443.66

2. Accordingly, the Firm seeks allowance of interim compensation in the amount of a total of \$314,443.66 at this time. This total is comprised of \$309,774.00 (the fees for services rendered) plus \$4,669.66 (the expenses incurred). The Firm will only apply 80% of the fees paid to outstanding invoices and will hold the additional 20% of the fees in trust pending approval of such fees through a quarterly interim fee application.

3. This is the second monthly fee application of the Firm. The Firm filed its first monthly fee application on December 5, 2023. Accordingly, the Firm has not yet been paid and is not holding any amounts in trust.

1 4. Attached as **Exhibit A** to this Application is the name of each
2 professional who performed services in connection with this case during the period
3 covered by this Application and the hourly rate for each such professional. Attached
4 as **Exhibit B** to this Application are the detailed time and expense statements for the
5 Application Period.

6 5. The Firm has served a copy of this Application on the applicable Notice
7 Parties. The Application was mailed by first class mail, postage prepaid, on or about
8 December 8, 2023. Notice of the filing of this Application was served on the
9 foregoing parties as well as any party who has requested special notice in these
10 chapter 11 cases as of the date of the Notice. The Notice was mailed by first class
11 mail, postage prepaid, on or about December 8, 2023.

12 6. Pursuant to this court's *Order Granting Debtors' Motion for Order*
13 *Establishing Interim Fee Application and Expense Reimbursement Procedures* that
14 was entered on or about November 17, 2023 ("Compensation Procedures Order"),
15 the Debtors are authorized, but not directed, to make the payment requested herein
16 without a further hearing or order of this court unless an objection to this Application
17 is filed with the court and served upon the Notice Parties within 14 calendar days
18 after the date of mailing of the Notice of this Application. If such an objection is
19 filed, the Debtors are authorized, but not directed, to pay 100% of the uncontested
20 fees and expenses without further order of the court. If no objection is filed, the
21 Debtors are authorized, but not directed, to pay 100% of all fees and expenses
22 requested in the Application without further order of the court; provided, however,
23 that in either case, the Firm will hold 20% of the amount of the fees paid in trust
24 pending approval of such fees through a quarterly interim fee application.

25 7. The interim compensation and reimbursement of expenses sought in this
26 Application are not final. Upon the conclusion of these cases, the Firm will seek fees
27 and reimbursement of the expenses incurred for the totality of the services rendered
28 in these cases. Any interim fees or reimbursement of expenses approved by this court

1 and received by the Firm (along with any retainer) will be credited against such final
2 fees and expenses as may be allowed by this court.

3 The Firm respectfully requests that the Debtors pay compensation to the Firm
4 as requested herein pursuant to and in accordance with the terms of the Compensation
5 Procedures Order.

6 DATED this 8th day of December, 2023

7
8 By /s/ Dakota Pearce
Dakota Pearce (WSBA 57011)

9 BERNARD D. BOLLINGER, JR. (Admitted
10 *Pro Hac Vice*)
JULIAN I. GURULE (Admitted *Pro Hac Vice*)
11 KHALED TARAZI (Admitted *Pro Hac Vice*)
BUCHALTER, a Professional Corporation

12 *Counsel to Debtors and Debtors in Possession*
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Exhibit A

Timekeeper	Rate	Total Hours	Total Fees
Julian Gurule	\$895.00	64.4	\$57,638.00
Daniel Katz	\$850.00	17	\$14,450.00
Bernard D. Bollinger, Jr.	\$815.00	5.1	\$4,165.50
Paul Arrow	\$750.00	52.6	\$39,450.00
David Mark	\$650.00	22.2	\$14,430.00
Christopher Rogers	\$650.00	7.3	\$4,745.00
Jeffrey S. Wruble	\$625.00	0.3	\$187.50
Mancy Pendergrass	\$595.00	40.6	\$24,157.00
Khaled Tarazi	\$545.00	131.7	\$71,776.50
Dakota Pearce	\$450.00	61	\$27,450.00
Nicholas Couchot	\$440.00	47.7	\$20,988.00
Kara Gibson Schrader	\$320.00	11.6	\$3,712.00
Devra Featheringill	\$295.00	0.4	\$118.00
Erick Diaz	\$285.00	62.8	\$17,898.00
Elyse Mills	\$275.00	0.6	\$165.00
Nili Yavin	\$275.00	15	\$4,125.00
Meaghan N. Bartholemy	\$230.00	0.5	\$115.00
Sergio Ulloa	\$225.00	14.1	\$3,172.50
Susana Lewis	\$200.00	5.2	\$1,040.00
Total		560.1	\$309,774.00

Exhibit B

PREBILL Buchalter
 I6656-1 LOS ANGELES
 ICAP ENTERPRISES, INC.
 COSTS

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*Public/lafinance2/BNFData
 Page: 1 - 1
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	DsbCd	Description	Check No	Units	Rate	Amount	WIP Seq.#	Action
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/03/23	605875			87.89	130,161,760	WO HD TFR _____
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/04/23	605875			413.57	130,161,770	WO HD TFR _____
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/09/23	605875			375.71	130,161,780	WO HD TFR _____
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/12/23	605875			22.10	130,161,790	WO HD TFR _____
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/13/23	605875			44.20	130,161,800	WO HD TFR _____
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/19/23	605875			22.10	130,161,810	WO HD TFR _____
11/01/23	ONRS	ONLINE RESEARCH: THOMSON REUTERS - WEST #1000288279 PERFORMED BY PEARCE,DAKOTA ON 10/02/23	605875			29.30	130,161,820	WO HD TFR _____
11/10/23	35	FILING FEES: CITIBUSINESS CARD PRO HAC VICE MOTIONS - KHALED TARAZI				200.00	130,255,350	WO HD TFR _____
11/10/23	35	FILING FEES: CITIBUSINESS CARD PRO HAC VICE MOTIONS - BERNARD D. BOLLINGER				200.00	130,255,360	WO HD TFR _____
11/10/23	35	FILING FEES: CITIBUSINESS CARD PRO HAC VICE MOTIONS - JULIAN I. GURULE				200.00	130,255,370	WO HD TFR _____
11/14/23	42	CORPORATE KIT: CAPITOL SERVICES, INC. OBTAIN TWO CERTIFICATES OF EXISTENCE - INV # 2023318364				200.00	130,056,400	WO HD TFR _____
11/30/23	30	OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY				261.47	130,357,840	WO HD TFR _____
11/30/23	30	OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY				63.80	130,357,850	WO HD TFR _____
11/30/23	30	OTHER: RELATIVITY ODA LLC 'MONTHLY RELATIVITY CHARGES FOR DATABASE HOSTING ELECTRONIC DISCOVERY				2,549.52	130,357,860	WO HD TFR _____
						4,669.66		Billable

PREBILL
I6656-1

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
COSTS

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Page: 2 - 2
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Disbursements by Type:

30	OTHER:	2,874.79
35	FILING FEES	600.00
42	CORPORATE KIT	200.00
ONRS	ONLINE RESEARCH	994.87
		<hr/>
		4,669.66

WO HD TFR _____
WO HD TFR _____
WO HD TFR _____
WO HD TFR _____

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 LOS ANGELES
I6656-1 **ICAP ENTERPRISES, INC.**
 COSTS

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Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees:	.00 F	BILL WO HD TFR _____
Disbs:	<u>4,669.66 D</u>	BILL WO HD TFR _____
Total:	4,669.66 B	BILL WO HD TFR _____

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	111.60-	111.60-
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	111.60-	111.60-
Cash Receipts:	.00	.00	.00

Multiple Billing Attorneys

5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

50.00 %

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 LOS ANGELES
 I6656-101 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

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 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/01/23	6683	KT	REVIEW RESPONSES OF SUNSET TERRACE AND INVALUS TO 2004 REQUESTS.	.20	545.00	109.00	129,719,880	WO HD TFR _____
11/01/23	6981	CR	CONSULT REGARDING RETENTION OF REAL ESTATE ADVISORY FIRM.	.20	650.00	130.00	129,725,030	WO HD TFR _____
11/01/23	6683	KT	WORK ON NDA FOR REAL ESTATE ADVISORS.	1.40	545.00	763.00	129,748,330	WO HD TFR _____
11/01/23	6683	KT	COMMUNICATIONS WITH B. BOLLINGER REGARDING [REDACTED].	.30	545.00	163.50	129,748,340	WO HD TFR _____
11/01/23	6886	DP	11 REVIEW/REVISION OF [REDACTED]	.60	450.00	270.00	129,790,100	WO HD TFR _____
11/01/23	6886	DP	11 REVIEW/REVISION OF [REDACTED]	.60	450.00	270.00	129,790,110	WO HD TFR _____
11/01/23	6886	DP	04 E-MAIL TO KHALED TARAZI RE: [REDACTED]	.10	450.00	45.00	129,790,120	WO HD TFR _____
11/01/23	6886	DP	03 CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED]	.10	450.00	45.00	129,790,130	WO HD TFR _____
11/01/23	6886	DP	11 REVIEW/REVISION OF [REDACTED]	.60	450.00	270.00	129,790,140	WO HD TFR _____
11/01/23	6886	DP	04 E-MAIL TO KHALED TARAZE RE: [REDACTED]	.10	450.00	45.00	129,790,150	WO HD TFR _____
11/01/23	5551	MAP	FURTHER REVISE AND DRAFT [REDACTED];	1.60	595.00	952.00	129,978,460	WO HD TFR _____
11/02/23	6683	KT	ATTEND CALL WITH CALDERLY AND UCC PROFESSIONALS REGARDING REAL ESTATE ISSUES.	1.60	545.00	872.00	129,722,830	WO HD TFR _____
11/02/23	6683	KT	CALL WITH L. MILLER, M. LANG, AND J. GURULE REGARDING REAL ESTATE ADVISOR RETENTION.	.30	545.00	163.50	129,724,280	WO HD TFR _____
11/02/23	6683	KT	CALL WITH L. MILLER, P. ELKIN, S. HO, AND J. GURULE REGARDING REAL ESTATE ADVISOR RETENTION.	.40	545.00	218.00	129,727,540	WO HD TFR _____
11/02/23	6683	KT	CALL WITH J. GURULE REGARDING [REDACTED].	.30	545.00	163.50	129,731,630	WO HD TFR _____
11/02/23	6683	KT	EMAIL CORRESPONDENCE WITH D. PEARCE REGARDING 2004 REQUESTS ON MANMOHAN AND SARBIT DHILLON.	.20	545.00	109.00	129,731,640	WO HD TFR _____
11/02/23	6683	KT	CALL WITH L. MILLER REGARDING [REDACTED].	.10	545.00	54.50	129,731,650	WO HD TFR _____
11/02/23	6683	KT	ANALYSIS OF [REDACTED].	.20	545.00	109.00	129,731,660	WO HD TFR _____
11/02/23	6683	KT	CALL WITH M. PENDERGRASS REGARDING [REDACTED].	.30	545.00	163.50	129,748,400	WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/02/23	6683	KT	REVIEW COMMUNICATIONS REGARDING RETENTION OF REAL ESTATE ADVISORS.	.20	545.00	109.00	129,748,410	WO HD TFR _____
11/02/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: [REDACTED]	.10	450.00	45.00	129,790,220	WO HD TFR _____
11/02/23	6886	DP 11	REVIEW/REVISION OF [REDACTED] AFTER DISCUSSIONS WITH KHALED TARAZI	.40	450.00	180.00	129,790,230	WO HD TFR _____
11/02/23	5551	MAP	STRATEGY CONF W/ ATTY TARAZI RE [REDACTED]	.20	595.00	119.00	129,978,530	WO HD TFR _____
11/02/23	5923	JG 02	CONFERENCE CALL WITH PALADIN, UCC REAL ESTATE ADVISORS RE DEVELOPMENT PLAN	1.00	895.00	895.00	130,156,520	WO HD TFR _____
11/03/23	6981	CR	CONSULT WITH ATTORNEY TARAZI REGARDING POWER OF ATTORNEY AND OTHER ISSUES.	.40	650.00	260.00	129,742,130	WO HD TFR _____
11/03/23	6683	KT	WORK ON [REDACTED].	1.40	545.00	763.00	129,748,460	WO HD TFR _____
11/03/23	5551	MAP	FURTHER ANALYSIS OF [REDACTED] [REDACTED] DRAFT CORRESPONDENCE TO TEAM RE SHAREFILE; ANALYSIS OF [REDACTED] [REDACTED] STRATEGY CONF W/ ATTYS MARK AND TARAZI RE SAME	2.40	595.00	1,428.00	129,978,560	WO HD TFR _____
11/06/23	6683	KT	ANALYSIS OF ISSUES REGARDING [REDACTED].	.40	545.00	218.00	129,766,610	WO HD TFR _____
11/06/23	5551	MAP	FURTHER ANALYSIS RE [REDACTED] [REDACTED] CORRESPOND W/ E-DISCOVERY TEAM RE DOCUMENT COLLECTION ISSUES; ANALYSIS OF [REDACTED] INVESTIGATION	1.40	595.00	833.00	129,978,600	WO HD TFR _____
11/08/23	6683	KT	ATTEND CALL WITH J. CHRISTENSEN AND COUNSEL REGARDING SUNSET TERRACE TRANSACTION.	1.50	545.00	817.50	129,789,730	WO HD TFR _____
11/08/23	6683	KT	CALL WITH COMMITTEE AND DEBTOR PROFESSIONALS REGARDING COLPITTS TRANSACTION.	.90	545.00	490.50	129,801,250	WO HD TFR _____
11/08/23	6683	KT	ANALYSIS REGARDING SUNSET TERRACE TRANSACTION ISSUES.	.70	545.00	381.50	129,801,260	WO HD TFR _____
11/08/23	5923	JG 02	CONFERENCE CALL WITH J CHRISTENSEN AND COUNSEL INTERVIEW RE SUNSET	1.50	895.00	1,342.50	130,156,670	WO HD TFR _____
11/09/23	6683	KT	CALL WITH M. PENDERGRASS AND D. PEARCE REGARDING 2004 EXAM RESPONSES.	.50	545.00	272.50	129,813,230	WO HD TFR _____

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 ASSET ANALYSIS AND RECOVERY

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/09/23	6683	KT	ATTEND CALL WITH INVESTIGATION TEAM.	.70	545.00	381.50	129,822,190	WO HD TFR _____
11/09/23	6683	KT	EMAIL CORRESPONDENCE WITH M. PENDERGRASS REGARDING ACCOUNTANT RETENTION ISSUES.	.30	545.00	163.50	129,822,200	WO HD TFR _____
11/09/23	6683	KT	REVIEW EMAIL FROM L. MILLER REGARDING PINEHURST.	.10	545.00	54.50	129,822,210	WO HD TFR _____
11/09/23	6683	KT	ATTEND TO ISSUES REGARDING JOINT ADMINISTRATION OF NEW DEBTOR ENTITIES.	.30	545.00	163.50	129,822,220	WO HD TFR _____
11/10/23	6683	KT	REVIEW WITNESS INTERVIEW NOTES FROM L. MILLER.	.30	545.00	163.50	129,829,180	WO HD TFR _____
11/10/23	6837	ED 13	LEGAL RESEARCH RE [REDACTED] [REDACTED] [REDACTED]	.40	285.00	114.00	130,286,440	WO HD TFR _____
11/10/23	5923	JG 10	REVIEW/ANALYSIS OF CS2 ISSUES	1.00	895.00	895.00	130,406,050	WO HD TFR _____
11/10/23	5923	JG 10	REVIEW/ANALYSIS OF COLPITTS ISSUES	.80	895.00	716.00	130,406,060	WO HD TFR _____
11/13/23	6683	KT	EMAIL CORRESPONDENCE WITH J. ELKIN REGARDING PAYMENT PROCEDURES..	.30	545.00	163.50	129,987,440	WO HD TFR _____
11/13/23	5923	JG 10	REVIEW/ANALYSIS OF [REDACTED] [REDACTED]	1.60	895.00	1,432.00	130,406,130	WO HD TFR _____
11/14/23	6683	KT	FINALIZE CONSULTING AGREEMENT FOR J. RADER.	.30	545.00	163.50	129,885,780	WO HD TFR _____
11/14/23	2183	JSW 10	REVIEW/ANALYSIS OF STRATEGIES REGARDING PRODUCTION OF DOCUMENTS, [REDACTED] [REDACTED].	.30	625.00	187.50	130,261,350	WO HD TFR _____
11/16/23	6683	KT	ATTEND TO ISSUES REGARDING SALE OF CS2 PROPERTY.	1.10	545.00	599.50	129,933,950	WO HD TFR _____
11/16/23	6683	KT	ATTEND CALL WITH FORENSICS TEAM.	.90	545.00	490.50	129,940,390	WO HD TFR _____
11/16/23	6683	KT	CALL WITH P. ARROW AND J. GURULE REGARDING DIP ORDER AND SENZA SALE..	.30	545.00	163.50	129,940,400	WO HD TFR _____
11/16/23	5551	MAP	PREPARE FOR AND ATTEND FORENSICS TASK FORCE MEETING; STRATEGY CONF W/ ATTYS GURULE, MARK AND TARAZI RE DOCUMENT REVIEW ISSUES	2.10	595.00	1,249.50	130,391,150	WO HD TFR _____
11/17/23	6683	KT	EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING DILIGENCE ITEMS.	.20	545.00	109.00	129,966,700	WO HD TFR _____
11/17/23	5923	JG 10	REVIEW/ANALYSIS OF NOTES FROM CONVERSATIONS	.20	895.00	179.00	129,984,710	WO HD TFR _____
11/17/23	6683	KT	REVIEW COMMENTS TO CALDERLY ENGAGEMENT DOCUMENTS.	.30	545.00	163.50	129,987,580	WO HD TFR _____

PREBILL Buchalter
 I6656-101 LOS ANGELES
 ICAP ENTERPRISES, INC.
 ASSET ANALYSIS AND RECOVERY

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 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action	
11/17/23	6683	KT	REVIEW EMAIL DOCUMENTS FROM L. MILLER FROM SHAREPOINT.	.30	545.00	163.50	129,987,590	WO HD TFR _____	
11/17/23	6683	KT	WORK ON REAL ESTATE ADVISOR RETENTION ISSUES.	1.30	545.00	708.50	129,987,600	WO HD TFR _____	
11/17/23	6837	ED	13	LEGAL RESEARCH RE [REDACTED]					
			[REDACTED]	1.70	285.00	484.50	130,286,630	WO HD TFR _____	
11/19/23	6837	ED	13	LEGAL RESEARCH RE [REDACTED]					
			[REDACTED]	2.10	285.00	598.50	130,286,670	WO HD TFR _____	
11/19/23	6837	ED	09	PREPARATION OF RESEARCH FINDINGS MEMORANDUM	3.50	285.00	997.50	130,286,680	WO HD TFR _____
11/20/23	6683	KT	EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING DILIGENCE ITEMS.	.20	545.00	109.00	130,026,600	WO HD TFR _____	
11/20/23	6683	KT	REVIEW 2004 EXAM OF UCC AND EMAIL TO L. MILLER REGARDING SAME.	.20	545.00	109.00	130,026,610	WO HD TFR _____	
11/21/23	6683	KT	REVIEW NOTES OF INTERVIEW WITH ACCOUNTANT AND RELATED ANALYSIS.	.60	545.00	327.00	130,039,110	WO HD TFR _____	
11/21/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE SALE	.10	895.00	89.50	130,096,290	WO HD TFR _____
11/21/23	5923	JG	01	TELEPHONE CONFERENCE WITH ARROW RE BID PROCEDURES	.30	895.00	268.50	130,096,300	WO HD TFR _____
11/21/23	5923	JG	10	REVIEW/ANALYSIS OF KORNFELD EMAIL RE HISTORIC TRANSACTIONS	.20	895.00	179.00	130,096,310	WO HD TFR _____
11/21/23	6683	KT	ANALYSIS OF ISSUES REGARDING RETENTION OF FORENSICS CONSULTANT.	.30	545.00	163.50	130,278,120	WO HD TFR _____	
11/21/23	6837	ED	09	PREPARATION OF MEMORANDUM REGARDING RESEARCH FINDINGS	.90	285.00	256.50	130,286,710	WO HD TFR _____
11/21/23	5928	MNB	[REDACTED]	.50	230.00	115.00	130,407,210	WO HD TFR _____	
11/22/23	6683	KT	PHONE AND EMAIL CORRESPONDENCE WITH S. MCFARLAND AND L. MILLER REGARDING CAMAS PROPERTIES.	.50	545.00	272.50	130,278,210	WO HD TFR _____	
11/27/23	6683	KT	WORK ON ISSUES REGARDING RETENTION OF REAL ESTATE ADVISOR.	.20	545.00	109.00	130,152,780	WO HD TFR _____	
11/28/23	6683	KT	COMMUNICATIONS WITH S. MCFARLAND AND L. MILLER						

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			REGARDING CAMAS PROPERTIES.	.20	545.00	109.00	130,169,220	WO HD TFR _____
11/28/23	5923	JG 07	ATTENDANCE AT INTERVIEW W T LINDEN	1.00	895.00	895.00	130,406,300	WO HD TFR _____
11/28/23	6837	ED 09	PREPARATION OF FORMAL MEMO REGARDING RESEACH	4.90	285.00	1,396.50	130,424,810	WO HD TFR _____
11/29/23	6683	KT	COMMUNICATIONS WITH G. DYER, AND J. ELKIN REGARDING CONSULTANT RETENTION ISSUES.	.30	545.00	163.50	130,205,850	WO HD TFR _____
11/29/23	6837	ED 09	PREPARATION OF RESEARCH MEMORANDUM	7.00	285.00	1,995.00	130,286,830	WO HD TFR _____
11/30/23	6683	KT	EMAIL CORRESPONDENCE WITH G. DYER AND J. ELKIN REGARDING FORENSIC CONSULTANT RETENTION ISSUES.	.20	545.00	109.00	130,278,300	WO HD TFR _____
11/30/23	6683	KT	REVIEW EMAIL FROM L. MILLER TO M. HORTON REGARDING PRE-PETITION IT SERVICES.	.10	545.00	54.50	130,360,660	WO HD TFR _____
11/30/23	6837	ED 13	LEGAL RESEARCH RE [REDACTED] [REDACTED]	2.40	285.00	684.00	130,424,840	WO HD TFR _____
11/30/23	6837	ED 13	LEGAL RESEARCH RE [REDACTED] [REDACTED]	.20	285.00	57.00	130,424,850	WO HD TFR _____
11/30/23	6837	ED 09	PREPARATION OF RESEARCH MEMORANDUM	5.10	285.00	1,453.50	130,424,860	WO HD TFR _____
				68.00		32,490.50	Billable	

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **32,490.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **32,490.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	7.70	895.00	895.00	6,891.50	WO HD TFR _____
6981 CHRISTOPHER ROGERS	SHAREHOLDERS	12/05/23	.60	650.00	650.00	390.00	WO HD TFR _____
2183 JEFFREY S WRUBLE	SHAREHOLDERS	11/30/23	.30	625.00	625.00	187.50	WO HD TFR _____
6837 ERICK DIAZ	ASSOCIATES	11/30/23	28.20	285.00	285.00	8,037.00	WO HD TFR _____
6886 DAKOTA PEARCE	ASSOCIATES	12/05/23	2.60	450.00	450.00	1,170.00	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	20.40	545.00	545.00	11,118.00	WO HD TFR _____
5551 MANCY PENDERGRASS	SENIOR COUNSEL	11/30/23	7.70	595.00	595.00	4,581.50	WO HD TFR _____
5928 MEAGHAN N. BARTHOLEMY	PARALEGALS	11/30/23	.50	230.00	230.00	115.00	WO HD TFR _____
			68.00			32,490.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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11/01/23	6644	NC	09	PREPARATION OF ADDITIONAL ASPECTS OF THE BIDDING PROCEDURES MOTION	.80	440.00	352.00	129,728,880 WO HD TFR _____
11/01/23	5923	JG		ATTN TO REAL ESTATE ADVISOR ISSUES	.40	895.00	358.00	130,437,620 WO HD TFR _____
11/02/23	6683	KT		ANALYSIS OF ISSUES REGARDING SENZA KENMORE PSA.	.50	545.00	272.50	129,729,040 WO HD TFR _____
11/02/23	6644	NC	09	PREPARATION OF FURTHER ASPECTS OF THE BIDDING PROCEDURES MOTION	1.00	440.00	440.00	129,734,020 WO HD TFR _____
11/02/23	6938	DK		ATTENTION TO WORK ON PSA; CONFERENCES WITH L. MILLER AND BUCHALTER TEAM RE SAME; CIRCULATE RESPONSIVE DRAFT OF PSA TO BUYER'S COUNSEL FOR REVIEW	3.00	850.00	2,550.00	130,109,920 WO HD TFR _____
11/02/23	5923	JG	10	REVIEW/ANALYSIS OF ASSET SALE AND ADVISOR ISSUES	.80	895.00	716.00	130,437,730 WO HD TFR _____
11/03/23	6644	NC	09	PREPARATION OF FURTHER ASPECTS OF THE BID PROCEDURES AND SALE MOTION	7.20	440.00	3,168.00	129,742,670 WO HD TFR _____
11/03/23	5923	JG	10	REVIEW/ANALYSIS OF AIRLINK ISSUES AND RELATED CORRESPONDENCE W J KORNFELD	.60	895.00	537.00	130,437,840 WO HD TFR _____
11/03/23	5923	JG	10	REVIEW/ANALYSIS OF AND ATTENTION TO REAL ESTATE ADVISOR ISSUES	.80	895.00	716.00	130,437,850 WO HD TFR _____
11/06/23	6644	NC	02	CONFERENCE CALL WITH KHALED TARAZI RE THE SALE AND BID PROCEDURES ORDER	.10	440.00	44.00	129,766,260 WO HD TFR _____
11/06/23	6644	NC	09	PREPARATION OF PROPOSED SALE ORDER IN CONNECTION WITH THE SALE OF THE SENZA PROPERTY	2.20	440.00	968.00	129,766,270 WO HD TFR _____
11/06/23	6644	NC	09	PREPARATION OF THE DRAFT OF THE BIDDING PROCEDURES ORDER RE THE SALE OF THE SENZA PROPERTY	1.80	440.00	792.00	129,766,280 WO HD TFR _____
11/06/23	6644	NC	09	PREPARATION OF INITIAL DRAFT OF THE BIDDING PROCEDURES	2.30	440.00	1,012.00	129,766,290 WO HD TFR _____
11/06/23	6683	KT		PREPARE FOR AND ATTEND CALL WITH BUYER'S COUNSEL FOR SENZA KENMORE PROPERTY.	.80	545.00	436.00	129,766,620 WO HD TFR _____
11/06/23	6683	KT		WORK ON ISSUES FOR SENZA SALE MOTION AND ORDER.	.80	545.00	436.00	129,766,630 WO HD TFR _____
11/06/23	6938	DK		TELEPHONE CONFERENCE WITH LENDER'S COUNSEL RE COMMENTS TO REVISED PURCHASE AND SALE AGREEMENT FOR SENZA KENMORE	.40	850.00	340.00	130,109,980 WO HD TFR _____
11/06/23	5923	JG	10	REVIEW/ANALYSIS OF STATUS OF ASSET ANALYSIS	.50	895.00	447.50	130,437,980 WO HD TFR _____

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/07/23	6644	NC	09	PREPARATION OF NOTICE OF SALE PROCEDURES, AUCTION DATE AND SALE HEARING	1.20	440.00	528.00	129,806,230 WO HD TFR _____
11/07/23	6644	NC	11	REVIEW/REVISION OF CERTAIN ASPECTS OF THE BIDDING AND SALE PROCEDURES MOTION	2.10	440.00	924.00	129,806,240 WO HD TFR _____
11/07/23	6683	KT		ANALYSIS OF ISSUES REGARDING SENZA PSA..	.30	545.00	163.50	129,843,120 WO HD TFR _____
11/08/23	6683	KT		ANALYSIS REGARDING SENZA KENMORE SALE ISSUES.	.90	545.00	490.50	129,801,270 WO HD TFR _____
11/08/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE SALES	.10	895.00	89.50	130,156,680 WO HD TFR _____
11/09/23	6683	KT		WORK ON REAL ESTATE ADVISOR RETENTION AGREEMENTS.	.90	545.00	490.50	129,822,230 WO HD TFR _____
11/11/23	6683	KT		ANALYSIS OF SENZA PSA ISSUES.	.60	545.00	327.00	129,843,310 WO HD TFR _____
11/11/23	6683	KT		ATTEND TO SENZA SALE ISSUES.	.30	545.00	163.50	129,843,320 WO HD TFR _____
11/13/23	6644	NC	11	REVIEW/REVISION OF THE NOTICE AND THE RELIEF REQUESTED SECTIONS OF THE SALE AND BIDDING PROCEDURES MOTION	2.60	440.00	1,144.00	129,871,000 WO HD TFR _____
11/13/23	6683	KT		WORK ON ADDITIONAL SENZA KENMORE SALE ISSUES..	1.00	545.00	545.00	129,987,450 WO HD TFR _____
11/13/23	6683	KT		WORK ON SENZA KENMORE SALE MOTION ISSUES.	1.10	545.00	599.50	129,987,460 WO HD TFR _____
11/13/23	2097	PSA		REVIEW AND REVISE INITIAL DRAFT OF BID PROCEDURE AND SALE MOTION.	2.20	750.00	1,650.00	130,010,360 WO HD TFR _____
11/13/23	2097	PSA		ANALYSIS OF ISSUES RE SENZA SALE ORDER.	1.30	750.00	975.00	130,010,370 WO HD TFR _____
11/13/23	2097	PSA		T/C K. TERAZI RE SENZA SALE ISSUES.	.30	750.00	225.00	130,010,380 WO HD TFR _____
11/14/23	6683	KT		ATTEND TO ISSUES REGARDING FINALIZATION OF SENZA KENMORE APA.	.40	545.00	218.00	129,887,870 WO HD TFR _____
11/15/23	6644	NC	11	REVIEW/REVISION OF VARIOUS ASPECTS OF THE PROPOSED SALE ORDER APPROVING THE SALE OF THE SENZA PROPERTY	2.10	440.00	924.00	129,925,010 WO HD TFR _____
11/15/23	6644	NC	11	REVIEW/REVISION OF VARIOUS ASPECTS OF THE PROPOSED SALE ORDER APPROVING THE SALE OF THE SENZA PROPERTY	1.60	440.00	704.00	129,925,020 WO HD TFR _____
11/15/23	2097	PSA		REVIEW AND ANALYSIS OF CORRESPONDENCE FROM L. MILLER AND PROPOSED SENZA SALE TIME LINE.	.40	750.00	300.00	129,935,850 WO HD TFR _____
11/15/23	6683	KT		WORK ON SENZA KENMORE SALE ISSUES.	.50	545.00	272.50	129,987,530 WO HD TFR _____
11/16/23	6938	DK		CONFERENCE WITH K. TARAZI RE [REDACTED]				

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11/16/23	6938	DK	[REDACTED] [REDACTED] DRAFT AND PREPARE PAYMENT GUARANTY FOR STACIE ZHONG; EXCHANGE EMAILS WITH L. MILLER RE [REDACTED] [REDACTED]	.50	850.00	425.00	129,951,930	WO HD TFR _____
11/16/23	6644	NC	11	1.70	850.00	1,445.00	129,951,940	WO HD TFR _____
11/16/23	6644	NC	11	.50	440.00	220.00	129,986,590	WO HD TFR _____
11/16/23	6644	NC	11	.60	440.00	264.00	129,986,600	WO HD TFR _____
11/16/23	6644	NC	10	.10	440.00	44.00	129,986,610	WO HD TFR _____
11/16/23	6644	NC	11	3.90	440.00	1,716.00	129,986,620	WO HD TFR _____
11/16/23	6644	NC	11	.80	440.00	352.00	129,986,630	WO HD TFR _____
11/16/23	2097	PSA		1.30	750.00	975.00	130,006,660	WO HD TFR _____
11/16/23	2097	PSA		.90	750.00	675.00	130,006,670	WO HD TFR _____
11/16/23	2097	PSA		.20	750.00	150.00	130,006,680	WO HD TFR _____
11/16/23	2097	PSA		.20	750.00	150.00	130,006,690	WO HD TFR _____
11/16/23	2097	PSA		.60	750.00	450.00	130,006,700	WO HD TFR _____
11/16/23	2097	PSA		.30	750.00	225.00	130,006,710	WO HD TFR _____
11/16/23	2097	PSA		.20	750.00	150.00	130,006,720	WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/17/23	6644	NC	10	REVIEW/ANALYSIS OF CORRESPONDENCE RELATING TO THE STRUCTURE OF THE SALE MOTION	.20	440.00	88.00	129,986,740 WO HD TFR _____
11/17/23	6644	NC	11	REVIEW/REVISION OF THE SALE AND BID PROCEDURES MOTION TO INCORPORATE PAUL ARROW'S COMMENTS	.90	440.00	396.00	129,986,750 WO HD TFR _____
11/17/23	6644	NC	09	PREPARATION OF THE DECLARATION OF JAYMIE BECKETT ISO THE SALE AND BID PROCEDURES MOTION	1.20	440.00	528.00	129,986,760 WO HD TFR _____
11/17/23	6644	NC	10	REVIEW/ANALYSIS OF THE COMMITTEE'S COMMENTS REGARDING THE BID PROCEDURES	.10	440.00	44.00	129,986,770 WO HD TFR _____
11/17/23	6644	NC	10	REVIEW/ANALYSIS OF LANCE MILLER'S SUMMARY OF THE MARKETING EFFORTS OF THE SENZA PROPERTY	.10	440.00	44.00	129,986,780 WO HD TFR _____
11/17/23	6644	NC	09	PREPARATION OF DECLARATION OF LANCE MILLER IN SUPPORT OF THE SALE AND BID PROCEDURES MOTION	.80	440.00	352.00	129,986,790 WO HD TFR _____
11/17/23	6644	NC	11	REVIEW/REVISION OF ADDITIONAL ASPECTS OF THE SALE AND BID MOTION TO INCORPORATE THE DEBTORS' MARKETING EFFORTS	.40	440.00	176.00	129,986,800 WO HD TFR _____
11/17/23	2097	PSA		REVIEW AND REVISE SALE AND BID PROCEDURES MOTION.	1.60	750.00	1,200.00	130,006,770 WO HD TFR _____
11/17/23	2097	PSA		MULTIPLE CORRESPONDENCE W/ COMMITTEE COUNSEL RE SENZA SALE PROCESS AND FOLLOW UP RE SAME..	.50	750.00	375.00	130,006,780 WO HD TFR _____
11/17/23	2097	PSA		FOLLOW UP RE DECLARATIONS IN SUPPORT OF SENZA SALE MOTION.	.60	750.00	450.00	130,006,790 WO HD TFR _____
11/17/23	2097	PSA		FOLLOW UP ANALYSIS RE BID PROCEDURES IN LIGHT OF COMMITTEE COMMENTS AND REQUESTS.	.60	750.00	450.00	130,006,800 WO HD TFR _____
11/19/23	2097	PSA		REVIEW AND REVISE UPDATED VERSION OF SALE AND BID MOTION.	.80	750.00	600.00	130,044,740 WO HD TFR _____
11/19/23	2097	PSA		REVIEW DECLARATIONS IN SUPPORT OF SALE AND BID MOTION.	.40	750.00	300.00	130,044,750 WO HD TFR _____
11/20/23	6644	NC	03	CORRESPONDENCE WITH BUCHALTER TEAM RE CERTAIN REVISIONS TO THE SALE AND BID PROCEDURES MOTION	.30	440.00	132.00	130,036,120 WO HD TFR _____
11/20/23	6644	NC	03	CORRESPONDENCE WITH JAYMIE BECKETT RE ADDITIONAL INFORMATION FOR HER DECLARATION ISO THE SALE AND BID PROCEDURES MOTION	.20	440.00	88.00	130,036,130 WO HD TFR _____
11/20/23	6644	NC	11	REVIEW/REVISION OF THE SALE AND BID PROCEDURES MOTION TO INCORPORATE THE PROPOSED REVISIONS FROM COUNSEL FOR THE COMMITTEE AND THE STALKING				

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			HORSE BIDDER	2.40	440.00	1,056.00	130,036,140	WO HD TFR _____
11/20/23	6644	NC	11					
			REVIEW/REVISION OF THE DECLARATION OF LANCE MILLER IN SUPPORT OF THE SALE MOTION TO ATTEST TO THE BID PROCEDURES	1.20	440.00	528.00	130,036,150	WO HD TFR _____
11/20/23	6644	NC	10					
			REVIEW/ANALYSIS OF CORRESPONDENCE RE THE SALE AND AUCTION TIME LINE SET FORTH IN THE SALE MOTION	.10	440.00	44.00	130,036,160	WO HD TFR _____
11/20/23	2097	PSA						
			CONTINUED PREPARATION OF SENZA KENMORE SALE MOTION, SUPPORTING DECLARATIONS AND RELATED DOCUMENTS.	2.80	750.00	2,100.00	130,157,530	WO HD TFR _____
11/20/23	2097	PSA						
			REVIEW AND ANALYSIS OF CORRESPONDENCE FROM SENZA BUYER COUNSEL AND COMMENTS RE DRAFT BID PROCEDURES MOTION.	.30	750.00	225.00	130,157,540	WO HD TFR _____
11/20/23	2097	PSA						
			CORRESPONDENCE W/ L. MILLER RE SALE TIME LINE ISSUES.	.20	750.00	150.00	130,157,550	WO HD TFR _____
11/20/23	2097	PSA						
			REVIEW OF REVISED MILLER DECLARATION IN SUPPORT OF SENZA SALE MOTION.	.40	750.00	300.00	130,157,560	WO HD TFR _____
11/20/23	2097	PSA						
			REVIEW OF CORRESPONDENCE FROM L MILLER AND COMMENTS TO HIS REVISED DECLARATION.	.20	750.00	150.00	130,157,570	WO HD TFR _____
11/20/23	6683	KT						
			ATTEND TO ISSUES REGARDING SENZA KEMORE SALE MOTION.	.80	545.00	436.00	130,170,390	WO HD TFR _____
11/21/23	6644	NC	10					
			REVIEW/ANALYSIS OF CORRESPONDENCE RE THE CLOSING DEADLINES FOR THE SENZA SALE	.20	440.00	88.00	130,065,470	WO HD TFR _____
11/21/23	6644	NC	11					
			REVIEW/REVISION OF VARIOUS ASPECTS OF THE NOTICE OF THE AUCTION OF THE SENZA PROPERTY AND THE SALE HEARING	.90	440.00	396.00	130,065,480	WO HD TFR _____
11/21/23	6644	NC	11					
			REVIEW/REVISION OF ADDITIONAL ASPECTS OF THE SALE MOTION TO INCORPORATE ADDITIONAL COMMENTS FROM THE STALKING HORSE BIDDER'S COUNSEL	.40	440.00	176.00	130,065,490	WO HD TFR _____
11/21/23	6644	NC	11					
			REVIEW/REVISION OF THE PROPOSED BIDDING PROCEDURES ORDER TO INCORPORATE COMMENTS FROM THE STALKING HORSE BIDDER'S COUNSEL	.40	440.00	176.00	130,065,500	WO HD TFR _____
11/21/23	6644	NC	11					
			REVIEW/REVISION OF VARIOUS ASPECTS OF THE PROPOSED SALE ORDER TO INCORPORATE THE COMMENTS FROM THE STALKING HORSE BIDDER'S					

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			COUNSEL	.80	440.00	352.00	130,065,510	WO HD TFR _____
11/21/23	6644	NC	11					
			REVIEW/REVISION OF THE SALE AND BID PROCEDURES					
			MOTION TO SEPARATE THE MOTION FROM THE NOTICE OF					
			THE MOTION	.50	440.00	220.00	130,065,520	WO HD TFR _____
11/21/23	6644	NC	09					
			PREPARATION OF THE NOTICE OF THE SALE AND BID					
			PROCEDURES MOTION	.40	440.00	176.00	130,065,530	WO HD TFR _____
11/21/23	6876	EM						
			UPDATING DOCUMENTATION DETAILS REGARDING					
			RECEIPT OF SENZA KENMORE SALE DOCUMENTS.	.10	275.00	27.50	130,132,940	WO HD TFR _____
11/21/23	6886	DP	11					
			REVIEW/REVISION OF SALE MOTION AND RELATED					
			DOCUMENTATION	1.50	450.00	675.00	130,133,150	WO HD TFR _____
11/21/23	2097	PSA						
			ANALYSIS OF AND MODIFICATIONS TO SENZA SALE					
			TIMELINE IN CONNECTION WITH SALE AND BID					
			PROCEDURES MOTION.	.40	750.00	300.00	130,164,210	WO HD TFR _____
11/21/23	2097	PSA						
			REVIEW AND ANALYSIS OF SENZA BUYER COMMENTS AND					
			PROPOSED REVISIONS TO SALE AND BID PROCEDURES					
			MOTION, PROPOSED BID PROCEDURES ORDER, AND					
			PROPOSED SALE ORDER.	.90	750.00	675.00	130,164,220	WO HD TFR _____
11/21/23	2097	PSA						
			MULTIPLE CORRESPONDENCE W/ COMMITTEE COUNSEL RE					
			SENZA BREAK UP FEE, EXPENSE REIMBURSEMENT, AND					
			OTHER SALE ISSUES.	.30	750.00	225.00	130,164,230	WO HD TFR _____
11/21/23	2097	PSA						
			CORRESPONDENCE W/ SENZA BUYER COUNSEL RE SALE					
			DOCUMENTS.	.20	750.00	150.00	130,164,240	WO HD TFR _____
11/21/23	2097	PSA						
			FOLLOW UP RE UPDATED TITLE COMMITMENT ISSUES RE					
			SENZA SALE.	.40	750.00	300.00	130,164,250	WO HD TFR _____
11/21/23	2097	PSA						
			REVISIONS TO SENZA SALE MOTION AND RELATED					
			DOCUMENTS.	1.80	750.00	1,350.00	130,164,260	WO HD TFR _____
11/21/23	6683	KT						
			WORK ON ISSUES REGARDING ENGAGEMENT OF REAL					
			ESTATE ADVISORS.	.70	545.00	381.50	130,278,130	WO HD TFR _____
11/21/23	6683	KT						
			WORK ON SENZA KENMORE SALE MOTION DOCUMENTS.	1.20	545.00	654.00	130,278,140	WO HD TFR _____
11/21/23	6683	KT						
			EMAIL CORRESPONDENCE WITH P. ARROW REGARDING					
			SENZA KENMORE SALE.	.20	545.00	109.00	130,278,150	WO HD TFR _____
11/22/23	5923	JG	10					
			REVIEW/ANALYSIS OF SALE ISSUES	.20	895.00	179.00	130,096,480	WO HD TFR _____
11/22/23	6644	NC	11					
			REVIEW/REVISION OF THE SECTION OF THE BID					
			PROCEDURES ORDER THAT SETS FORTH THE					

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11/22/23	2097	PSA	REQUIREMENTS TO PAY THE STALKING HORSE BIDDER'S EXPENSE REIMBURSEMENT	.50	440.00	220.00	130,100,420	WO HD TFR _____
11/22/23	2097	PSA	CONTINUED REVISIONS TO SALE MOTION, BID PROCEDURES, BID PROCEDURES ORDER, AND SALE ORDER, BASED ON COMMENTS FROM BUYER AND COMMITTEE COUNSEL.	2.20	750.00	1,650.00	130,169,100	WO HD TFR _____
11/22/23	2097	PSA	REVIEW AND ANALYSIS OF BUYER PROPOSED CHANGES TO SALE DOCUMENTS.	.40	750.00	300.00	130,169,110	WO HD TFR _____
11/22/23	2097	PSA	MULTIPLE CORRESPONDENCE W/ SENZA BUYER COUNSEL RE REVISIONS TO SALE DOCUMENTS.	.30	750.00	225.00	130,169,120	WO HD TFR _____
11/22/23	2097	PSA	REVIEW AND ANALYSIS OF PROPOSED SENZA SALE DOCUMENT CHANGES FROM COMMITTEE COUNSEL.	.40	750.00	300.00	130,169,130	WO HD TFR _____
11/22/23	2097	PSA	MULTIPLE CORRESPONDENCE AND T/C W/ COMMITTEE COUNSEL RE CHANGES TO SENZA SALE DOCUMENTS.	.30	750.00	225.00	130,169,140	WO HD TFR _____
11/22/23	6683	KT	ANALYSIS REGARDING SENZA KENMORE SALE ISSUES.	.70	545.00	381.50	130,278,220	WO HD TFR _____
11/24/23	6644	NC	11 REVIEW/REVISION OF THE BIDDING PROCEDURES AND THE SALE MOTION TO INCORPORATE THE PROPOSED REVISIONS FROM THE COMMITTEE AND THE STALKING HORSE BIDDER	2.30	440.00	1,012.00	130,100,450	WO HD TFR _____
11/24/23	6683	KT	EMAIL CORRESPONDENCE WITH BMC AND P. ARROW REGARDING SENZA SALE MOTION FILING.	.20	545.00	109.00	130,128,120	WO HD TFR _____
11/24/23	2097	PSA	CONTINUED REVISIONS TO SENZA SALE DOCUMENTS BASE ON FURTHER COMMENTS FROM BUYER AND COMMITTEE COUNSEL.	.80	750.00	600.00	130,169,530	WO HD TFR _____
11/24/23	2097	PSA	MULTIPLE CORRESPONDENCE W/ BUYER COUNSEL RE SENZA SALE DOCUMENTS.	.30	750.00	225.00	130,169,540	WO HD TFR _____
11/24/23	2097	PSA	MULTIPLE CORRESPONDENCE W/ COMMITTEE COUNSEL RE SENZA SALE DOCUMENTS.	.20	750.00	150.00	130,169,550	WO HD TFR _____
11/25/23	6644	NC	11 REVIEW/REVISION OF THE BIDDING PROCEDURES ORDER TO INCORPORATE THE COMMITTEE'S FINAL SET OF REVISIONS	1.80	440.00	792.00	130,100,460	WO HD TFR _____
11/25/23	6683	KT	WORK ON SENZA KENMORE SALE ISSUES.	.20	545.00	109.00	130,128,130	WO HD TFR _____
11/25/23	2097	PSA	REVISIONS TO BID PROCEDURES AND SENZA SALE MOTION BASED ON COMMITTEE COMMENTS.	.60	750.00	450.00	130,169,560	WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/25/23	2097	PSA	CORRESPONDENCE W/ BUYER AND COMMITTEE COUNSEL RE REVISED SENZA SALE DOCUMENTS.	.20	750.00	150.00	130,169,570	WO HD TFR _____
11/26/23	6683	KT	WORK ON SENZA KENMORE SALE ISSUES.	.50	545.00	272.50	130,128,150	WO HD TFR _____
11/26/23	2097	PSA	REVISIONS TO SALE MOTION AND BID PROCEDURES ORDER TO INCLUDE COMMITTEE COMMENTS	.60	750.00	450.00	130,225,700	WO HD TFR _____
11/26/23	2097	PSA	CORRESPONDENCE W/ SENZA BUYER COUNSEL RE REVISED SALE MOTION AND BID ORDER.	.20	750.00	150.00	130,225,710	WO HD TFR _____
11/26/23	2097	PSA	CORRESPONDENCE W/ COMMITTEE COUNSEL RE REVISED SALE MOTION AND BID ORDER.	.20	750.00	150.00	130,225,720	WO HD TFR _____
11/27/23	6683	KT	WORK ON SENZA SALE MOTION DOCUMENTS.	6.60	545.00	3,597.00	130,152,790	WO HD TFR _____
11/27/23	6644	NC	10 REVIEW/ANALYSIS OF THE FINAL SET OF PROPOSED REVISIONS FROM BUYER'S COUNSEL TO THE BIDDING PROCEDURES	.30	440.00	132.00	130,168,300	WO HD TFR _____
11/27/23	6644	NC	10 REVIEW/ANALYSIS OF THE FINAL DRAFT OF THE PROPOSED BIDDING PROCEDURES ORDER PRIOR TO FILING	.10	440.00	44.00	130,168,310	WO HD TFR _____
11/27/23	6644	NC	10 REVIEW/ANALYSIS OF THE FINAL DRAFT OF THE SALE AND BID PROCEDURES MOTION PRIOR TO FILING	.20	440.00	88.00	130,168,320	WO HD TFR _____
11/27/23	6644	NC	10 REVIEW/ANALYSIS OF THE FINAL DRAFT OF THE PROPOSED SALE ORDER PRIOR TO FILING	.10	440.00	44.00	130,168,330	WO HD TFR _____
11/27/23	6683	KT	EMAIL CORRESPONDENCE WITH B. DANIEL AND D. KATZ REGARDING SALE MOTION NOTICING ISSUES.	.20	545.00	109.00	130,169,180	WO HD TFR _____
11/27/23	2097	PSA	REVISE SENZA BID PROCEDURES ORDER AT BUYER'S REQUEST.	.30	750.00	225.00	130,228,250	WO HD TFR _____
11/27/23	2097	PSA	CORRESPONDENCE W/ SENZA BUYER COUNSEL RE REVISED BID PROCEDURES ORDER.	.20	750.00	150.00	130,228,260	WO HD TFR _____
11/27/23	6886	DP	11 REVIEW/REVISION OF BIDDING PROCEDURES MOTION IN PREPARATION FOR FILING	.80	450.00	360.00	130,290,650	WO HD TFR _____
11/27/23	6886	DP	11 REVIEW/REVISION OF BIDDING PROCEDURES ORDER IN PREPARATION FOR FILING	.30	450.00	135.00	130,290,660	WO HD TFR _____
11/27/23	6886	DP	11 REVIEW/REVISION OF NOTICE OF BID PROCEDURES MOTION IN PREPARATION FOR FILING	.20	450.00	90.00	130,290,670	WO HD TFR _____
11/27/23	6886	DP	09 PREPARATION OF ORDER GRANTING MOTION TO SET					

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			HEARING ON BIDDING PROCEDURES MOTION ON SHORTENED NOTICE	.80	450.00	360.00	130,290,680	WO HD TFR _____
11/27/23	6886	DP	09 PREPARATION OF BID PROCEDURES MOTION FOR FILING	.90	450.00	405.00	130,290,690	WO HD TFR _____
11/27/23	6886	DP	11 REVIEW/REVISION OF MOTION TO SET HEARING ON SHORTENED NOTICE IN PREPARATION FOR FILING	1.40	450.00	630.00	130,290,700	WO HD TFR _____
11/29/23	6683	KT	WORK ON ISSUES REGARDING RETENTION OF REAL ESTATE ADVISORS.	.60	545.00	327.00	130,205,860	WO HD TFR _____
11/30/23	6683	KT	EMAIL CORRESPONDENCE WITH J. BECKETT WITH REVISIONS TO CONSULTING AGREEMENT.	.20	545.00	109.00	130,278,310	WO HD TFR _____
				110.40		63,107.50	Billable	

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **63,107.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **63,107.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
2097 PAUL S ARROW	SHAREHOLDERS	11/30/23	27.50	750.00	750.00	20,625.00	WO HD TFR _____
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	3.40	895.00	895.00	3,043.00	WO HD TFR _____
6938 DANIEL KATZ	SHAREHOLDERS	12/06/23	5.60	850.00	850.00	4,760.00	WO HD TFR _____
6644 NICHOLAS COUCHOT	ASSOCIATES	12/06/23	47.70	440.00	440.00	20,988.00	WO HD TFR _____
6886 DAKOTA PEARCE	ASSOCIATES	12/05/23	5.90	450.00	450.00	2,655.00	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	20.20	545.00	545.00	11,009.00	WO HD TFR _____
6876 ELYSE MILLS	PARALEGALS	12/06/23	.10	275.00	275.00	27.50	WO HD TFR _____
			110.40			63,107.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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11/01/23	6683	KT	COMMUNICATIONS WITH M. LANG AND G. DYER REGARDING INSURANCE ISSUES.	.30	545.00	163.50	129,719,890	WO HD TFR _____
11/01/23	6683	KT	.ATTEND TO ISSUES REGARDING DELINQUENT ANNUAL REPORTS.	.60	545.00	327.00	129,748,350	WO HD TFR _____
11/01/23	7003	SL	REVIEW AND FAMILIARIZE WITH DELINQUENT ANNUAL REPORT NOTICES FOR SIX ENTITIES IN PREPARATION OF FILING ANNUAL REPORTS (.2); REVIEW CURRENT ENTITY INFORMATION FOR THE SIX ENTITIES ON THE WASHINGTON SECRETARY OF STATE WEBSITE (.4); EMAIL TO ATTORNEY TARAZI REQUESTING CONFIRMATION OF CURRENT ENTITY INFORMATION (.1).	.70	200.00	140.00	130,250,250	WO HD TFR _____
11/02/23	6683	KT	EMAIL TO L. GONZALEZ AND S. LEWIS REGARDING ANNUAL REPORTS.	.10	545.00	54.50	129,731,670	WO HD TFR _____
11/02/23	6683	KT	ANALYSIS OF ISSUES REGARDING FINAL ORDER ON C. CHRISTENSEN CONSULTING AGREEMENT.	.50	545.00	272.50	129,748,420	WO HD TFR _____
11/03/23	6683	KT	CALL WITH M. LESNICK REGARDING CONSULTING AGREEMENT AND RELATED FOLLOW UP.	1.00	545.00	545.00	129,748,470	WO HD TFR _____
11/06/23	6683	KT	ANALYSIS OF ISSUES FOR ANNUAL REPORTS.	.30	545.00	163.50	129,766,640	WO HD TFR _____
11/06/23	7003	SL	RECEIPT AND REVIEW EMAIL AND ATTACHMENTS FROM LIZ GONZALEZ WITH EIGHT ADDITIONAL WA ENTITY NOTICES (3 ADMINISTRATIVELY DISSOLVED AND 5 TERMINATED.) RESEARCH WASHINGTON SOS WEBSITE FOR REINSTATEMENT INSTRUCTIONS.	.50	200.00	100.00	130,250,260	WO HD TFR _____
11/07/23	6683	KT	ANALYSIS OF ISSUES REGARDING ANNUAL REPORTS.	.40	545.00	218.00	129,843,130	WO HD TFR _____
11/07/23	6837	ED	03 CORRESPONDENCE WITH CALL W/ KHALED TARAZI RE: [REDACTED]	.10	285.00	28.50	130,076,570	WO HD TFR _____
11/07/23	6837	ED	13 LEGAL RESEARCH RE [REDACTED]	.70	285.00	199.50	130,076,580	WO HD TFR _____
11/07/23	6837	ED	13 LEGAL RESEARCH RE [REDACTED]	.50	285.00	142.50	130,076,590	WO HD TFR _____
11/07/23	6837	ED	09 PREPARATION OF RESEARCH MEMO TO KHALED TARAZI RE [REDACTED]	.80	285.00	228.00	130,076,600	WO HD TFR _____
11/08/23	6683	KT	ATTEND TO ISSUES REGARDING ANNUAL REPORTS.	.40	545.00	218.00	129,792,350	WO HD TFR _____

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11/08/23	7003	SL	MULTIPLE EMAILS WITH LIZ GONZALEZ AND ATTORNEY TARAZI REGARDING ICAP ENTITIES AND SPECIFICALLY ICAP PACIFIC NW MANAGEMENT LLC. RESEARCH WA SOS WEBSITE REGARDING ICAP ENTITIES STATUS AND FEES ASSOCIATED WITH REINSTATEMENT. REVIEW WEBSITE TO DETERMINE WHICH ENTITIES ARE DOMESTIC AND WHICH ARE FOREIGN.	1.00	200.00	200.00	130,250,270	WO HD TFR _____
11/09/23	6683	KT	WORK ON ISSUES REGARDING ANNUAL REPORTS.	.60	545.00	327.00	129,819,970	WO HD TFR _____
11/09/23	7003	SL	EMAILS WITH LIZ GONZALEZ AND ATTORNEY TARASI RE CONFIRMATION OF CONTACT INFORMATION FOR REGISTERED AGENT SOLUTIONS, INC. (RASI) AND STATUS ON REINSTATEMENT PROCESS (.1). EMAILS WITH RASI REPRESENTATIVE PROVIDING CONTACT INFORMATION FOR ICAP PACIFIC NW MANAGEMENT, LLC IN ORDER TO SET UP REGISTERED AGENT SERVICES (.1).	.20	200.00	40.00	130,250,280	WO HD TFR _____
11/10/23	6683	KT	WORK ON REAL ESTATE ADVISOR ENGAGEMENT AGREEMENTS.	4.20	545.00	2,289.00	129,843,210	WO HD TFR _____
11/10/23	6683	KT	COMMUNICATIONS WITH M. PENDERGRASS REGARDING DELINQUENT ANNUAL REPORTS.	.20	545.00	109.00	129,843,220	WO HD TFR _____
11/10/23	7003	SL	FILE REINSTATEMENT WITH WASHINGTON SOS FOR ICAP PACIFIC NW MANAGEMENT, LLC.	.30	200.00	60.00	130,250,300	WO HD TFR _____
11/11/23	6683	KT	ANALYSIS OF ISSUES REGARDING NEW ENTITY FILINGS.	.20	545.00	109.00	129,843,330	WO HD TFR _____
11/11/23	6683	KT	ANALYSIS OF ISSUES REGARDING NEW ENTITY FILINGS.	.20	545.00	109.00	129,843,340	WO HD TFR _____
11/14/23	6683	KT	ANALYSIS OF ISSUES REGARDING ANNUAL REPORTS.	.30	545.00	163.50	129,888,080	WO HD TFR _____
11/14/23	6683	KT	EMAIL TO L. MILLER REGARDING ANNUAL REPORTS.	.20	545.00	109.00	129,889,310	WO HD TFR _____
11/14/23	7003	SL	FILE REINSTATEMENT WITH WASHINGTON SOS FOR ICAP HOLDING 5, LLC AND ICAP HOLDING 6, LLC. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE TWO ACCOUNTS TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION.	.40	200.00	80.00	130,250,320	WO HD TFR _____
11/14/23	7003	SL	FILE REINSTATEMENT WITH WASHINGTON SOS FOR VH 2ND STREET OFFICE, LLC AND VH PIONEER VILLAGE LLC. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE TWO ACCOUNTS TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION.	.40	200.00	80.00	130,250,330	WO HD TFR _____

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11/15/23	7003	SL	FILE ANNUAL REPORT FOR ICAP B3, LLC WITH THE WASHINGTON SECRETARY OF STATE. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE ACCOUNT TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION.	.20	200.00	40.00	130,250,340	WO HD TFR _____
11/16/23	7003	SL	FILE ANNUAL REPORTS FOR 1) ICAP EQUITY LLC; 2) ICAP PACIFIC INCOME FUND 4 LLC; 3) ICAP VAULT MANAGEMENT, LLC; 4) ICAP VAULT LLC; 5) VAULT HOLDING LLC; AND 6) ICAP INVESTMENTS LLC WITH THE WASHINGTON SECRETARY OF STATE. NOTIFY REGISTERED AGENT SOLUTIONS, INC. (RASI) TO ADD THE ACCOUNTS TO THEIR RECORDS AND PROVIDE CONTACT INFORMATION.	.80	200.00	160.00	130,250,350	WO HD TFR _____
11/17/23	5923	JG	10 REVIEW/ANALYSIS OF SCHEDULES AND STATEMENTS AND PREP FOR 341(A)	.70	895.00	626.50	129,984,720	WO HD TFR _____
11/20/23	6683	KT	ANALYSIS OF ISSUES REGARDING INSURANCE.	.20	545.00	109.00	130,026,620	WO HD TFR _____
11/21/23	6683	KT	ANALYSIS OF ISSUES REGARDING GOVERNANCE.	1.00	545.00	545.00	130,278,160	WO HD TFR _____
11/22/23	5923	JG	03 CORRESPONDENCE WITH DIRECTORS RE RETENTION ISSUES	.20	895.00	179.00	130,096,490	WO HD TFR _____
11/22/23	6683	KT	WORK ON GOVERNANCE ISSUES REGARDING ESTABLISHMENT OF INDEPENDENT BOARD.	1.70	545.00	926.50	130,278,230	WO HD TFR _____
11/28/23	6683	KT	WORK ON ISSUES REGARDING CONSENTS/RESOLUTIONS FOR NEW BOARD.	.70	545.00	381.50	130,177,810	WO HD TFR _____
11/29/23	6981	CR	DRAFT BOARD RESOLUTIONS RECONSTITUTING THE BOARD OF DIRECTORS OF ICAP ENTERPRISES INC.;					
			[REDACTED]	3.10	650.00	2,015.00	130,219,830	WO HD TFR _____
11/29/23	6683	KT	WORK ON GOVERNANCE ISSUES REGARDING APPOINTMENT OF NEW DIRECTORS.	1.10	545.00	599.50	130,224,020	WO HD TFR _____
11/30/23	7003	SL	FILE AMENDED ANNUAL REPORTS WITH THE WASHINGTON SECRETARY OF STATE FOR 12 ENTITIES REFLECTING ICAP ENTERPRISES, INC. AS GOVERNOR OF THE ENTITIES.	.50	200.00	100.00	130,250,390	WO HD TFR _____
11/30/23	6683	KT	WORK ON DRAFTING OF VARIOUS GOVERNANCE DOCUMENTS FOR INDEPENDENT ADVISORS.	3.10	545.00	1,689.50	130,278,320	WO HD TFR _____
11/30/23	6683	KT	EMAIL CORRESPONDENCE WITH J. AYERS AND L. MILLER REGARDING UMPQUA ACCOUNT ISSUES.	.10	545.00	54.50	130,278,330	WO HD TFR _____

PREBILL Buchalter
I6656-103 LOS ANGELES
 ICAP ENTERPRISES, INC.
 BUSINESS OPERATIONS

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Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/30/23	6683	KT						
				.30	545.00	163.50	130,309,490	WO HD TFR
				28.80		14,065.50		Billable

PREBILL **Buchalter**
 LOS ANGELES
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 BUSINESS OPERATIONS

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **14,065.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **14,065.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	.90	895.00	895.00	805.50	WO HD TFR _____
6981 CHRISTOPHER ROGERS	SHAREHOLDERS	12/05/23	3.10	650.00	650.00	2,015.00	WO HD TFR _____
6837 ERICK DIAZ	ASSOCIATES	11/30/23	2.10	285.00	285.00	598.50	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	17.70	545.00	545.00	9,646.50	WO HD TFR _____
7003 SUSANA LEWIS	OTHERS	11/30/23	5.00	200.00	200.00	1,000.00	WO HD TFR _____
			28.80			14,065.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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 ICAP ENTERPRISES, INC.
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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/01/23	6683	KT	ATTEND TO ISSUES REGARDING DATA ROOM.	1.00	545.00	545.00	129,719,900	WO HD TFR _____
11/01/23	6683	KT	ANALYSIS OF ISSUES FOR GLOBAL NOTES TO SCHEDULES AND STATEMENTS.	.40	545.00	218.00	129,719,910	WO HD TFR _____
11/01/23	6927	KS	COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ONE HUB REVIEW SET UP; EMAILS FROM AND TO B. BOLLINGER REGARDING SHAREFILE FOLDERS AND STRATEGY.	.50	320.00	160.00	129,724,850	WO HD TFR _____
11/01/23	6927	KS	COMMUNICATIONS WITH L. GONZALEZ AND K. TARAZI REGARDING ONE HUB REVIEW SET UP AND STRATEGY; EMAILS FROM AND TO B. BOLLINGER REGARDING SHAREFILE FOLDERS AND STRATEGY.	.70	320.00	224.00	129,724,860	WO HD TFR _____
11/01/23	6683	KT	ANALYSIS OF ISSUES REGARDING ADDITIONAL ENTITY FILINGS.	1.30	545.00	708.50	129,748,360	WO HD TFR _____
11/01/23	6886	DP 09	PREPARATION OF NOTICE OF FILING OF FINAL FORM OF DIP ORDER	.40	450.00	180.00	129,790,160	WO HD TFR _____
11/01/23	6886	DP 04	E-MAIL TO BUSH KORNFELD TEAM RE: CHRIS CHRISTENSEN CONSULTING AGREEMENT	.20	450.00	90.00	129,790,170	WO HD TFR _____
11/01/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF FILING OF FINAL DIP ORDER	.10	450.00	45.00	129,790,180	WO HD TFR _____
11/01/23	6886	DP 04	E-MAIL TO SHIRLENE MARTIN RE: STATUS OF NOTICE OF FILING PROPOSED FINAL VERSION OF DIP ORDER	.10	450.00	45.00	129,790,190	WO HD TFR _____
11/01/23	2061	BDB 03	CORRESPONDENCE WITH BRAD DANIEL RE NOTICING ISSUES AND [REDACTED]	.50	815.00	407.50	130,112,590	WO HD TFR _____
11/01/23	5923	JG	EMAILS W CHAMBERS RE SECOND DAY HEARING	.20	895.00	179.00	130,437,630	WO HD TFR _____
11/02/23	6683	KT	CALL WITH L. MILLER AND M. LANG REGARDING ADDITIONAL FILING ENTITIES (.4); FOLLOW UP CALL WITH J. GURULE REGARDING SAME (.1).	.50	545.00	272.50	129,724,290	WO HD TFR _____
11/02/23	6683	KT	EMAIL CORRESPONDENCE WITH P. MCVAY AND R. TRENK REGARDING LAWSUIT INFORMATION FOR SOFAS.	.30	545.00	163.50	129,729,050	WO HD TFR _____
11/02/23	6683	KT	WORK ON ISSUES REGARDING FILING OF ADDITIONAL DEBTOR ENTITIES.	2.80	545.00	1,526.00	129,731,680	WO HD TFR _____
11/02/23	6683	KT	ATTEND TO ISSUES REGARDING STATUS REPORT IN ADVANCE OF FINAL HEARING ON FIRST DAY MOTIONS.	.20	545.00	109.00	129,731,690	WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/02/23	6683	KT	ATTEND TO ISSUES REGARDING LIST OF EINS FOR SCHEDULES AND STATEMENTS.	.20	545.00	109.00	129,731,700	WO HD TFR _____
11/02/23	6837	ED 09	PREPARATION OF EIN SPREADSHEET	1.30	285.00	370.50	129,749,730	WO HD TFR _____
11/02/23	6837	ED 01	TELEPHONE CONFERENCE WITH KHALED TARAZI RE: EIN SPREADSHEET ASSIGNMENT	.10	285.00	28.50	129,749,740	WO HD TFR _____
11/02/23	6837	ED 09	PREPARATION OF PROPOSED AGREED AMENDED SCHEDULING ORDER	.70	285.00	199.50	129,749,750	WO HD TFR _____
11/02/23	6837	ED 09	PREPARATION OF APPLICATION FOR APPROVAL OF AMENDED SCHEDULING ORDER	1.80	285.00	513.00	129,749,760	WO HD TFR _____
11/02/23	6886	DP 10	REVIEW/ANALYSIS OF [REDACTED]	.50	450.00	225.00	129,790,240	WO HD TFR _____
11/02/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: STATUS REPORT	.10	450.00	45.00	129,790,250	WO HD TFR _____
11/02/23	6886	DP 04	E-MAIL TO ERICK DIAZ RE: APPLICATION TO EXTEND DEADLINE TO SHOW PROOF OF INSURANCE	.10	450.00	45.00	129,790,260	WO HD TFR _____
11/02/23	6886	DP 11	REVIEW/REVISION OF APPLICATION TO EXTEND DEADLINE TO PROVIDE UNITED STATES TRUSTEE PROOF OF INSURANCE AND RELATED ORDER	1.40	450.00	630.00	129,790,270	WO HD TFR _____
11/02/23	6886	DP 09	PREPARATION OF STATUS REPORT IN ADVANCE OF SECOND DAY HEARINGS	2.90	450.00	1,305.00	129,790,280	WO HD TFR _____
11/02/23	6886	DP 04	E-MAIL TO KHALED TARAZI RE: STATUS REPORT DRAFT	.10	450.00	45.00	129,790,290	WO HD TFR _____
11/02/23	2061	BDB 03	CORRESPONDENCE WITH KHALED RE ENTITY EINS AND MANNER OF OBTAINING REMAINING NUMBERS NEEDED	.50	815.00	407.50	130,116,530	WO HD TFR _____
11/03/23	6683	KT	CALL WITH D. KATZ REGARDING [REDACTED]	.50	545.00	272.50	129,748,480	WO HD TFR _____
11/03/23	6683	KT	PREPARE STATUS REPORT IN ADVANCE OF HEARING ON FINAL FIRST DAY RELIEF.	3.70	545.00	2,016.50	129,748,490	WO HD TFR _____
11/03/23	6683	KT	WORK ON APPLICATION TO AMEND SCHEDULING ORDER AND RELATED ORDER.	.50	545.00	272.50	129,748,500	WO HD TFR _____
11/03/23	6683	KT	REVIEW STATEMENT OF POSITION OF COMMITTEE AND RELATED CORRESPONDENCE WITH L. MILLER.	.20	545.00	109.00	129,748,510	WO HD TFR _____
11/03/23	6886	DP 04	E-MAIL TO KHALED TARAZI RE: STATUS REPORT	.10	450.00	45.00	129,790,370	WO HD TFR _____
11/03/23	6886	DP 04	E-MAIL TO COUNSEL FOR RLI INSURANCE RE: STATUS AS					

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
			CREDITOR	.20	450.00	90.00	129,790,380	WO HD TFR _____
11/03/23	6886	DP	03					
			CORRESPONDENCE WITH KHALED TARAZI RE: NOTICE OF FILING OF PROPOSED FORMS OF ORDER	.10	450.00	45.00	129,790,390	WO HD TFR _____
11/03/23	6886	DP	11					
			REVIEW/REVISION OF NOTICE OF FILING OF PROPOSED FORM OF ORDER AFTER DISCUSSIONS WITH KHALED TARAZI	.60	450.00	270.00	129,790,400	WO HD TFR _____
11/03/23	6886	DP	10					
			REVIEW/ANALYSIS OF EMAIL CHAIN RE: NOTICE OF FILING FINAL PROPOSED FORMS OF ORDER	.20	450.00	90.00	129,790,410	WO HD TFR _____
11/03/23	6886	DP	03					
			CORRESPONDENCE WITH KHALED TARAZI RE: UPDATED STATUS REPORT, EXTENSION OF DEADLINES IN SCHEDULING ORDER, AND NOTICE OF FILING OF PROPOSED FORMS OF ORDER	.20	450.00	90.00	129,790,420	WO HD TFR _____
11/03/23	6886	DP	11					
			REVIEW/REVISION OF AGREED AMENDED SCHEDULING ORDER AFTER DISCUSSIONS WITH KHALED TARAZI AND GARY DYER	.70	450.00	315.00	129,790,430	WO HD TFR _____
11/03/23	6886	DP	11					
			REVIEW/REVISION OF NOTICE OF FILING OF PROPOSED FORMS OF ORDER AFTER DISCUSSIONS WITH KHALED TARAZI	.70	450.00	315.00	129,790,440	WO HD TFR _____
11/03/23	6886	DP	04					
			E-MAIL TO KHALED TARAZI RE: REVISED DRAFT OF SCHEDULING ORDER	.10	450.00	45.00	129,790,450	WO HD TFR _____
11/03/23	6886	DP	04					
			E-MAIL TO KHALED TARAZI RE: REVISED NOTICE OF FILING OF FINAL FORM OF ORDER ON FIRST DAY MOTIONS	.10	450.00	45.00	129,790,460	WO HD TFR _____
11/03/23	6886	DP	04					
			E-MAIL TO KHALED TARAZI RE: FILING NOTICE OF PROPOSED FORMS OF FINAL ORDERS	.10	450.00	45.00	129,790,470	WO HD TFR _____
11/03/23	6886	DP	09					
			PREPARATION OF NOTICE OF FILING OF FINAL FORM OF ORDERS TO BE FILED	.50	450.00	225.00	129,790,480	WO HD TFR _____
11/03/23	6886	DP	04					
			E-MAIL TO MARGIE ARIAS RE: FILING NOTICE OF FINAL FORM OF ORDERS	.10	450.00	45.00	129,790,490	WO HD TFR _____
11/03/23	6886	DP	03					
			CORRESPONDENCE WITH KHALED TARAZI RE: FINAL VERSION OF STATUS REPORT	.10	450.00	45.00	129,790,500	WO HD TFR _____
11/03/23	6886	DP	140					
			OTHER FINAL PROOFREAD OF STATUS REPORT AND PREPARE FOR FILING	.90	450.00	405.00	129,790,510	WO HD TFR _____
11/03/23	5923	JG						
			EMAILS W CHAMBERS RE SECOND DAY HEARING	.10	895.00	89.50	130,437,860	WO HD TFR _____
11/03/23	5923	JG	11					
			REVIEW/REVISION OF DRAFT STATUS REPORT	.30	895.00	268.50	130,437,870	WO HD TFR _____

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/06/23	6683	KT	PREPARE FOR AND CONDUCT FINAL HEARING ON FIRST DAY MOTIONS.	1.70	545.00	926.50	129,766,650	WO HD TFR _____
11/06/23	6683	KT	WORK ON ISSUES FOR NEW ENTITY FILINGS.	1.70	545.00	926.50	129,766,660	WO HD TFR _____
11/06/23	6683	KT	PREPARE CONFIDENTIALITY AGREEMENT FOR COMMITTEE.	1.30	545.00	708.50	129,766,670	WO HD TFR _____
11/06/23	6927	KS	COMMUNICATIONS WITH K. TARAZI REGARDING ONE HUB, SHAREFILE, AND RELATIVITY STRATEGY (.5); RESEARCH [REDACTED]					
			[REDACTED]					
			[REDACTED]					
			[REDACTED]	1.60	320.00	512.00	129,777,210	WO HD TFR _____
11/06/23	6886	DP	10 REVIEW/ANALYSIS OF [REDACTED]					
			[REDACTED]	.30	450.00	135.00	129,904,190	WO HD TFR _____
11/06/23	6886	DP	13 LEGAL RESEARCH RE [REDACTED]					
			[REDACTED]	.50	450.00	225.00	129,904,200	WO HD TFR _____
11/06/23	6886	DP	07 ATTENDANCE AT FINAL HEARING ON FIRST DAY MOTIONS	.60	450.00	270.00	129,904,210	WO HD TFR _____
11/06/23	6886	DP	03 CORRESPONDENCE WITH KHALED TARAZI RE: ADDITIONAL FILINGS	.20	450.00	90.00	129,904,220	WO HD TFR _____
11/06/23	6886	DP	09 PREPARATION OF ADDITIONAL PETITION PACKAGES	.80	450.00	360.00	129,904,230	WO HD TFR _____
11/06/23	6886	DP	11 REVIEW/REVISION OF FINAL DIP ORDER AFTER JUDGE HOLT COMMENTS	.40	450.00	180.00	129,904,240	WO HD TFR _____
11/07/23	6683	KT	CALL WITH L. GONZALEZ REGARDING DATA ROOM AND ANNUAL REPORT ISSUES.	.30	545.00	163.50	129,776,120	WO HD TFR _____
11/07/23	6683	KT	ATTEND TO ISSUES REGARDING NDA FOR COMMITTEE.	.60	545.00	327.00	129,843,140	WO HD TFR _____
11/07/23	6683	KT	ANALYSIS OF ISSUES REGARDING NEW ENTITY FILINGS.	1.40	545.00	763.00	129,843,150	WO HD TFR _____
11/07/23	6683	KT	CALL WITH G. DYER REGARDING FOLLOW UP ON VARIOUS CASE ADMINISTRATION ISSUES.	.50	545.00	272.50	129,843,160	WO HD TFR _____
11/07/23	6886	DP	04 E-MAIL TO INVESTOR WITH BANKRUPTCY QUESTIONS	.10	450.00	45.00	129,904,290	WO HD TFR _____
11/07/23	6886	DP	11 REVIEW/REVISION OF FINAL DIP ORDER TO INCORPORATE JUDGE HOLT'S COMMENTS AND PROOF READ	.60	450.00	270.00	129,904,300	WO HD TFR _____
11/07/23	6886	DP	11 REVIEW/REVISION OF PETITION DOCUMENTS FOR NEW FILINGS	.90	450.00	405.00	129,904,310	WO HD TFR _____
11/08/23	6683	KT	REVIEW EMAILS WITH UST'S OFFICE REGARDING MORS.	.10	545.00	54.50	129,792,360	WO HD TFR _____
11/08/23	6683	KT	REVISE GLOBAL NOTES TO SCHEDULES AND STATEMENTS.	.40	545.00	218.00	129,801,280	WO HD TFR _____

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11/08/23	6683	KT	REVIEW COMMITTEE REVISIONS TO NDA.	.40	545.00	218.00	129,801,290	WO HD TFR _____
11/08/23	6683	KT	WORK ON COLPITTS SUNSET AND CS2 FILINGS AND JOINT ADMINISTRATION MOTION.	.80	545.00	436.00	129,801,300	WO HD TFR _____
11/08/23	6683	KT	ANALYSIS OF ISSUES REGARDING ADDITIONAL ENTITY FILINGS.	.50	545.00	272.50	129,801,310	WO HD TFR _____
11/08/23	6683	KT	EMAIL CORRESPONDENCE WITH L. MILLER REGARDING [REDACTED].	.10	545.00	54.50	129,801,320	WO HD TFR _____
11/08/23	6886	DP 11	REVIEW/REVISION OF MOTION TO APPROVE TO STIPULATION TO STAY CLAIMS TO FINALIZE FOR FILING	.70	450.00	315.00	129,904,380	WO HD TFR _____
11/08/23	6886	DP 04	E-MAIL TO POTENTIAL CREDITOR RE: FILING OF PROOF OF CLAIM	.20	450.00	90.00	129,904,390	WO HD TFR _____
11/08/23	6886	DP 09	PREPARATION OF SECOND MOTION TO LIMIT NOTICE AND MOTION FOR JOINT ADMINISTRATION TO INCLUDE 2 NEW DEBTORS	2.20	450.00	990.00	129,904,400	WO HD TFR _____
11/08/23	6886	DP 03	CORRESPONDENCE WITH POTENTIAL CREDITOR RE: CASE INFO	.30	450.00	135.00	129,904,410	WO HD TFR _____
11/09/23	6683	KT	WORK ON FINALIZATION OF NDA.	1.00	545.00	545.00	129,811,590	WO HD TFR _____
11/09/23	6683	KT	WORK ON ADDITIONAL FILINGS.	.40	545.00	218.00	129,822,240	WO HD TFR _____
11/09/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: BROKER CONSULTING AGREEMENTS	.10	450.00	45.00	129,904,480	WO HD TFR _____
11/09/23	6886	DP 11	REVIEW/REVISION OF JOINTLY ADMINISTERED CAPTION TO CORRECT CASE NOS.	.20	450.00	90.00	129,904,490	WO HD TFR _____
11/09/23	6886	DP 09	PREPARATION OF DRAFT CONSULTING AGREEMENTS FOR REAL ESTATE ADVISORS	.90	450.00	405.00	129,904,500	WO HD TFR _____
11/09/23	6886	DP 11	REVIEW/REVISION OF SUPPLEMENTAL MOTION TO LIMIT NOTICE AND FOR JOINT ADMINISTRATION	1.90	450.00	855.00	129,904,510	WO HD TFR _____
11/10/23	6683	KT	WORK ON SUPPLEMENTAL JOINT ADMIN AND NOTICE MOTION.	1.00	545.00	545.00	129,843,230	WO HD TFR _____
11/10/23	6683	KT	WORK ON ISSUES REGARDING NOTICE OF COMMENCEMENT.	.40	545.00	218.00	129,843,240	WO HD TFR _____
11/10/23	6981	CR	WORK ON POWER OF ATTORNEY FOR C. CHRISTENSEN IN CONNECTION WITH ADDITIONAL ENTITY FILINGS.	3.20	650.00	2,080.00	129,850,400	WO HD TFR _____
11/10/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE:					

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			SUPPLEMENTAL MOTION TO LIMIT NOTICE AND FOR JOINT ADMINISTRATION	.10	450.00	45.00	129,915,700	WO HD TFR _____	
11/10/23	6886	DP	11	REVIEW/REVISION OF FINAL ORDERS ON TAXES AND CONSULTING AGREEMENT MOTIONS IN PREPARATION FOR UPLOAD	.30	450.00	135.00	129,915,710	WO HD TFR _____
11/10/23	6886	DP	10	REVIEW/ANALYSIS OF BECKETT CONSULTING AGREEMENT CHANGES	.30	450.00	135.00	129,915,720	WO HD TFR _____
11/10/23	7003	SL		ANALYSIS OF [REDACTED] IN CONNECTION WITH ADDITIONAL BANKRUPTCY FILINGS.	.20	200.00	40.00	130,250,310	WO HD TFR _____
11/11/23	6683	KT		ANALYSIS AND REVISIONS TO COMMON INTEREST AGREEMENT.	.70	545.00	381.50	129,843,350	WO HD TFR _____
11/11/23	6981	CR		CONSULT WITH ATTORNEY TARAZI REGARDING [REDACTED]	.20	650.00	130.00	129,853,090	WO HD TFR _____
11/11/23	6683	KT		WORK ON ADDITIONAL ENTITY FILINGS.	.60	545.00	327.00	129,987,410	WO HD TFR _____
11/13/23	6981	CR		CONSULT WITH ATTORNEY TARAZI.	.20	650.00	130.00	129,876,740	WO HD TFR _____
11/13/23	6927	KS		COMMUNICATIONS WITH K. TARAZI AND L. GONZALEZ REGARDING ONE HUB AND SHAREFILE STRATEGY AND REVIEW FILES IN ONE HUB.	4.20	320.00	1,344.00	129,899,970	WO HD TFR _____
11/13/23	6683	KT		EMAIL CORRESPONDENCE WITH G. DYER REGARDING BAR DATE NOTICING ISSUES.	.30	545.00	163.50	129,987,470	WO HD TFR _____
11/13/23	6683	KT		WORK ON ISSUES REGARDING NEW CASE FILINGS.	1.20	545.00	654.00	129,987,480	WO HD TFR _____
11/13/23	6683	KT		EMAIL CORRESPONDENCE WITH L. GONZALEZ AND L. MILLER REGARDING INVESTOR LETTER.	.20	545.00	109.00	129,987,490	WO HD TFR _____
11/13/23	6683	KT		WORK ON CASE MANAGEMENT ISSUES.	1.00	545.00	545.00	129,987,500	WO HD TFR _____
11/14/23	6683	KT		EMAIL TO M. LANG REGARDING ISSUES FOR SCHEDULES AND STATEMENTS.	.30	545.00	163.50	129,882,550	WO HD TFR _____
11/14/23	6683	KT		CALL WITH PALADIN AND BUCHALTER TEAMS REGARDING DATA ROOM AND FOLLOW UP CALL WITH K. SCHRADER REGARDING SAME.	.60	545.00	327.00	129,882,560	WO HD TFR _____
11/14/23	6683	KT		EMAIL CORRESPONDENCE WITH A. WILLIG REGARDING INVESTOR LETTER.	.30	545.00	163.50	129,885,790	WO HD TFR _____
11/14/23	6683	KT		ANALYSIS OF ISSUES REGARDING 341 MEETING.	.40	545.00	218.00	129,886,110	WO HD TFR _____
11/14/23	6683	KT		CALL WITH W. UPTEGROVE REGARDING CASE OVERVIEW.	.90	545.00	490.50	129,887,880	WO HD TFR _____

PREBILL Buchalter
 I6656-104 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CASE ADMINISTRATION

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Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/14/23	6683	KT	ANALYSIS REGARDING NEW ENTITY FILINGS.	.30	545.00	163.50	129,888,090	WO HD TFR _____
11/14/23	6683	KT	CALL WITH G. DYER REGARDING VARIOUS CASE ADMINISTRATION ISSUES.	.30	545.00	163.50	129,888,100	WO HD TFR _____
11/14/23	6683	KT	REVIEW MOTION FOR JOINT ADMINISTRATION AND NOTICE PROCEDURES OF NEW DEBTORS.	.80	545.00	436.00	129,889,320	WO HD TFR _____
11/14/23	6886	DP	03 CORRESPONDENCE WITH KHALED TARAZI RE: INTERIM COMPENSATION PROCEDURES ORDER	.10	450.00	45.00	129,915,860	WO HD TFR _____
11/14/23	6886	DP	04 E-MAIL TO POTENTIAL CREDITOR RE: PROOF OF CLAIM	.20	450.00	90.00	129,915,870	WO HD TFR _____
11/14/23	6886	DP	09 PREPARATION OF NOTICE OF FILING OF ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION	.50	450.00	225.00	129,915,880	WO HD TFR _____
11/14/23	6886	DP	11 REVIEW/REVISION OF ORDER GRANTING INTERIM COMPENSATION PROCEDURES MOTION AND NOTICE OF FILING REVISED INTERIM COMPENSATION ORDER	1.40	450.00	630.00	129,915,890	WO HD TFR _____
11/14/23	6886	DP	07 ATTENDANCE AT MEETING WITH COUNSEL FOR THE SEC	.90	450.00	405.00	129,915,900	WO HD TFR _____
11/14/23	6886	DP	03 CORRESPONDENCE WITH KHALED TARAZI RE: SECOND JOINT ADMIN/LIMITED NOTICE MOTION	.10	450.00	45.00	129,915,910	WO HD TFR _____
11/14/23	6886	DP	11 REVIEW/REVISION OF SECOND JOINT ADMIN/LIMIT NOTICE MOTION AFTER DISCUSSIONS WITH KHALED TARAZI	1.40	450.00	630.00	129,915,920	WO HD TFR _____
11/14/23	6927	KS	REVIEW FILES IN ONE HUB, GENERATE INDICIES FOR CONFERENCE CALL, AND DISCUSSION WITH K. TARAZI, L. MILLER, S. HO, AND L. GONZALEZ REGARDING ONE HUB STRATEGY AND NEED FOR DOCUMENTS TO BE REVIEWED IN RELATIVITY; AND CALL WITH K. TARAZI REGARDING THE SAME.	3.50	320.00	1,120.00	129,928,630	WO HD TFR _____
11/14/23	6683	KT	WORK ON NEW CASE FILING ISSUES.	.30	545.00	163.50	129,987,520	WO HD TFR _____
11/15/23	6886	DP	11 REVIEW/REVISION OF SUPPLEMENTAL JOINT ADMIN/LIMIT NOTICE MOTION AND ORDER	1.00	450.00	450.00	129,904,560	WO HD TFR _____
11/15/23	6927	KS	DOWNLOAD INDEX OF FILES AND EMAIL TO K. TARAZI FOR DATA DESCRIPTION FOR RELATIVITY BUDGET.	.40	320.00	128.00	129,928,660	WO HD TFR _____
11/15/23	6683	KT	WORK ON ISSUES REGARDING FINALIZATION AND FILING OF SCHEDULES AND SOFAS.	2.80	545.00	1,526.00	129,987,540	WO HD TFR _____
11/15/23	6683	KT	WORK ON SUPPLEMENTAL MOTION FOR JOINT ADMINISTRATION/NOTICE PROCEDURES.	1.20	545.00	654.00	129,987,550	WO HD TFR _____

PREBILL Buchalter
 I6656-104 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CASE ADMINISTRATION

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 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/15/23	6683	KT	WORK ON ADDITIONAL FILINGS.	.60	545.00	327.00	129,987,560	WO HD TFR _____
11/15/23	6886	DP	03 CORRESPONDENCE WITH KHALED TARAZI RE: MOTION FOR JOINT ADMINISTRATION AND LIMIT NOTICE	.10	450.00	45.00	130,009,910	WO HD TFR _____
11/15/23	6886	DP	09 PREPARATION OF SCHEDULE OF ASSETS AND LIABILITIES COVER SHEET	.50	450.00	225.00	130,009,920	WO HD TFR _____
11/16/23	6683	KT	ATTEND TO ISSUES REGARDING MORS.	.30	545.00	163.50	129,931,560	WO HD TFR _____
11/16/23	6683	KT	COMMUNICATIONS WITH B. DANIEL REGARDING NOTICE ISSUES.	.50	545.00	272.50	129,942,860	WO HD TFR _____
11/16/23	6683	KT	WORK ON MOTION TO VACATE BAR DATE.	3.10	545.00	1,689.50	129,955,310	WO HD TFR _____
11/16/23	6683	KT	ANALYSIS OF ISSUES REGARDING SENZA KENMORE SALE..	.30	545.00	163.50	129,955,320	WO HD TFR _____
11/16/23	6886	DP	10 REVIEW/ANALYSIS OF MOTION AND ORDER TO VACATE BAR DATE	1.30	450.00	585.00	130,010,010	WO HD TFR _____
11/16/23	6886	DP	03 CORRESPONDENCE WITH POTENTIAL CREDITOR RE: CASES	.20	450.00	90.00	130,010,020	WO HD TFR _____
11/16/23	6886	DP	10 REVIEW/ANALYSIS OF MOTION TO EXTEND NONDISCHARGEABILITY DEADLINE	.60	450.00	270.00	130,010,030	WO HD TFR _____
11/16/23	6886	DP	09 PREPARATION OF MOTION TO VACATE BAR DATE FOR FILING	.60	450.00	270.00	130,010,040	WO HD TFR _____
11/17/23	6683	KT	ATTEND 341 MEETING OF CREDITORS.	1.90	545.00	1,035.50	129,966,710	WO HD TFR _____
11/17/23	6683	KT	WORK ON CASE MANAGEMENT ISSUES.	.30	545.00	163.50	129,987,610	WO HD TFR _____
11/17/23	6886	DP	04 E-MAIL TO ERICK DIAZ RE: PROGRESS ON FEE APPLICATION	.10	450.00	45.00	130,010,130	WO HD TFR _____
11/17/23	6886	DP	11 REVIEW/REVISION OF MOTION TO EXTEND SEC DEADLINE TO OBJECT TO DISCHARGE	.80	450.00	360.00	130,010,140	WO HD TFR _____
11/17/23	6886	DP	11 REVIEW/REVISION OF ORDER GRANTING SEC DEADLINE MOTION	1.00	450.00	450.00	130,010,150	WO HD TFR _____
11/18/23	6837	ED	CASE LAW/STATUTORY ANALYSIS CONCERNING [REDACTED]	2.90	285.00	826.50	130,286,660	WO HD TFR _____
11/19/23	6683	KT	CALL WITH J. GURULE REGARDING ISSUES UPDATES.	.80	545.00	436.00	129,987,640	WO HD TFR _____
11/20/23	6886	DP	03 CORRESPONDENCE WITH INVESTOR RE: CASE WEBSITE AND INFORMATION	.30	450.00	135.00	130,133,110	WO HD TFR _____
11/21/23	6886	DP	03 CORRESPONDENCE WITH ERICK DIAZ RE: FEE APPLICATION ISSUES	.30	450.00	135.00	130,133,160	WO HD TFR _____

PREBILL Buchalter
 I6656-104 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CASE ADMINISTRATION

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 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/21/23	6886	DP	03	CORRESPONDENCE WITH KHALED TARAZI RE: SALE MOTION DOCUMENTATION	.10	450.00	45.00	130,133,170 WO HD TFR _____
11/21/23	6886	DP	04	E-MAIL TO KHALED TARAZI RE: ICAP ATTORNEY CORRESPONDENCE	.10	450.00	45.00	130,133,180 WO HD TFR _____
11/21/23	6886	DP	04	E-MAIL TO INVESTOR RE: POSSIBLE CLAIM	.20	450.00	90.00	130,133,190 WO HD TFR _____
11/21/23	6886	DP	03	CORRESPONDENCE WITH KHALED TARAZI AND JULIAN GURULE RE: EMPLOYMENT APPLICATIONS AND MOTION TO SHORTEN TIME	.30	450.00	135.00	130,133,200 WO HD TFR _____
11/21/23	6683	KT		CORRESPONDENCE WITH G. DYER AND L. MILLER REGARDING INSURANCE INFORMATION.	.20	545.00	109.00	130,170,410 WO HD TFR _____
11/21/23	6683	KT		EMAIL CORRESPONDENCE WITH L. GONZALEZ AND D. PEARCE REGARDING INQUIRES FROM INVESTORS.	.20	545.00	109.00	130,278,170 WO HD TFR _____
11/22/23	6683	KT		EMAIL CORRESPONDENCE WITH BMC REGARDING NOTICING ISSUES.	.20	545.00	109.00	130,075,540 WO HD TFR _____
11/22/23	5923	JG	10	REVIEW/ANALYSIS OF CHRISTENSEN POWER OF ATTORNEY ISSUES	.30	895.00	268.50	130,096,500 WO HD TFR _____
11/22/23	6886	DP	11	REVIEW/REVISION OF MOTION TO SET HEARING ON SHORTENED NOTICE	2.40	450.00	1,080.00	130,133,260 WO HD TFR _____
11/22/23	6886	DP	03	CORRESPONDENCE WITH ERICK DIAZ RE: FEE APPLICATION ISSUES	.10	450.00	45.00	130,133,270 WO HD TFR _____
11/22/23	6683	KT		ATTEND TO ISSUES REGARDING FILING OF SCHEDULES FOR NEW DEBTORS.	.30	545.00	163.50	130,278,240 WO HD TFR _____
11/22/23	6683	KT		EMAIL CORRESPONDENCE WITH L. GONZALEZ REGARDING POTENTIAL NEW DEBTORS.	.20	545.00	109.00	130,278,250 WO HD TFR _____
11/22/23	6683	KT		EMAIL CORRESPONDENCE WITH BMC REGARDING NOTICING ISSUES.	.20	545.00	109.00	130,278,260 WO HD TFR _____
11/25/23	6683	KT		ANALYSIS OF ISSUES REGARDING SEC MOTION TO EXTEND NON-DISCHARGE DEADLINE.	.20	545.00	109.00	130,128,140 WO HD TFR _____
11/25/23	6886	DP	11	REVIEW/REVISION OF MOTION FOR HEARING ON EXPEDITED/SHORTENED NOTICE	.80	450.00	360.00	130,133,300 WO HD TFR _____
11/27/23	6683	KT		EMAIL CORRESPONDENCE WITH B. DANIEL REGARDING NOTICING ISSUES.	.20	545.00	109.00	130,132,260 WO HD TFR _____
11/27/23	6683	KT		ATTEND KICKOFF CALL WITH NEW DIRECTORS.	1.10	545.00	599.50	130,141,990 WO HD TFR _____

PREBILL Buchalter
 LOS ANGELES
 I6656-104 ICAP ENTERPRISES, INC.
 CASE ADMINISTRATION

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Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/27/23	6683	KT	COMMUNICATIONS WITH COMMITTEE COUNSEL, G. DYER, AND COURT REGARDING VACATING OF STATUS HEARING.	.30	545.00	163.50	130,152,800	WO HD TFR _____
11/27/23	6683	KT	WORK ON STATUS CONFERENCE REPORT.	.70	545.00	381.50	130,152,810	WO HD TFR _____
11/27/23	6886	DP 09	PREPARATION OF SECOND STATUS REPORT FOR 11/28 OMNIBUS HEARING	1.80	450.00	810.00	130,290,710	WO HD TFR _____
11/27/23	6886	DP 11	REVIEW/REVISION OF STATUS REPORT RE: 11/28 STATUS CONFERENCE AFTER CHANGES MADE BY KHALED TARAZI	1.10	450.00	495.00	130,290,720	WO HD TFR _____
11/27/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: FILINGS AND STATUS	.20	450.00	90.00	130,290,730	WO HD TFR _____
11/28/23	6683	KT	PREPARE FOR AND ATTEND STATUS HEARING.	.80	545.00	436.00	130,165,720	WO HD TFR _____
11/28/23	6683	KT	EMAILS WITH J, KORNFELD REGARDING NDA.	.10	545.00	54.50	130,169,230	WO HD TFR _____
11/28/23	6683	KT	CALL WITH D. MARK AND M. PENDERGRASS REGARDING COMMON INTEREST AGREEMENT.	.20	545.00	109.00	130,177,820	WO HD TFR _____
11/28/23	6683	KT	ANALYSIS OF ISSUES REGARDING CASE MANAGEMENT.	.30	545.00	163.50	130,184,900	WO HD TFR _____
11/28/23	6886	DP 07	ATTENDANCE AT STATUS CONFERENCE	.60	450.00	270.00	130,290,770	WO HD TFR _____
11/28/23	6886	DP 04	E-MAIL TO COUNSEL FOR WILMINGTON TRUST RE: PROOFS OF CLAIM	.20	450.00	90.00	130,290,780	WO HD TFR _____
11/28/23	6886	DP 10	REVIEW/ANALYSIS OF JOINT ADMINISTRATION ORDER IN ORDER TO RESPOND TO EMAIL FROM COUNSEL FOR WILMINGTON TRUST	.20	450.00	90.00	130,290,790	WO HD TFR _____
11/28/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: PROGRESS ON EMPLOYMENT APPLICATIONS AND UPCOMING DEADLINES	.20	450.00	90.00	130,290,800	WO HD TFR _____
11/29/23	6927	KS	REVIEW EMAIL FROM K. TARAZI WITH BANK STATEMENTS AND RESPOND REGARDING SETTING CALL.	.30	320.00	96.00	130,201,820	WO HD TFR _____
11/29/23	6886	DP 04	E-MAIL TO POTENTIAL CREDITOR RE: CASE INFO	.20	450.00	90.00	130,290,870	WO HD TFR _____
11/30/23	6927	KS	REVIEW AND REDACT BANK STATEMENTS AND EMAIL TO K. TARAZI REGARDING THE SAME.	.40	320.00	128.00	130,236,770	WO HD TFR _____
11/30/23	6683	KT	EMAIL CORRESPONDENCE WITH K. LIEBENTRITT REGARDING INFORMATION FOR MORS.	.10	545.00	54.50	130,278,340	WO HD TFR _____
11/30/23	2061	BDB 03	CORRESPONDENCE WITH KHALED AND DAKOTA RE LOGISTICS AND CASE STATUS	.50	815.00	407.50	130,351,450	WO HD TFR _____
				116.20		55,980.50	Billable	

PREBILL **Buchalter**
 LOS ANGELES
I6656-104 **ICAP ENTERPRISES, INC.**
 CASE ADMINISTRATION

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Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **55,980.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **55,980.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
2061	BERNARD D BOLLINGER	SHAREHOLDERS	12/05/23	1.50	815.00	815.00	1,222.50 WO HD TFR _____
5923	JULIAN GURULE	SHAREHOLDERS	12/04/23	.90	895.00	895.00	805.50 WO HD TFR _____
6981	CHRISTOPHER ROGERS	SHAREHOLDERS	12/05/23	3.60	650.00	650.00	2,340.00 WO HD TFR _____
6837	ERICK DIAZ	ASSOCIATES	11/30/23	6.80	285.00	285.00	1,938.00 WO HD TFR _____
6886	DAKOTA PEARCE	ASSOCIATES	12/05/23	42.10	450.00	450.00	18,945.00 WO HD TFR _____
6683	KHALED TARAZI	ASSOCIATES	12/06/23	49.50	545.00	545.00	26,977.50 WO HD TFR _____
6927	KARA GIBSON SCHRADER	PARALEGALS	12/07/23	11.60	320.00	320.00	3,712.00 WO HD TFR _____
7003	SUSANA LEWIS	OTHERS	11/30/23	.20	200.00	200.00	40.00 WO HD TFR _____
				116.20			55,980.50

Multiple Billing Attorneys

5923	JULIAN GURULE	50.00 %	9071	FIRM FIRM	50.00 %
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PREBILL
I6656-105

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
CLAIMS ADMINISTRATION AND OBJECTIONS

12/8/2023 9:01:27 AM apopke

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Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/08/23	6683	KT	WORK ON MOTION TO EXTEND PROOF OF CLAIM BAR DATE.	.20	545.00	109.00	129,801,330	WO HD TFR _____
11/08/23	5923	JG	10 REVIEW/ANALYSIS OF SCHEDULE AND CLAIMS ISSUES	1.00	895.00	895.00	130,405,920	WO HD TFR _____
11/10/23	5923	JG	10 REVIEW/ANALYSIS OF INVESTOR ISSUES	.60	895.00	537.00	130,406,070	WO HD TFR _____
11/19/23	6683	KT	ANALYSIS OF ISSUES REGARDING CLAIM BENEFICIARY FORMS.	.20	545.00	109.00	130,170,370	WO HD TFR _____
11/22/23	5923	JG	03 CORRESPONDENCE WITH GONZALEZ RE CREDITOR INQUIRY	.10	895.00	89.50	130,096,510	WO HD TFR _____
				2.10		1,739.50	Billable	

PREBILL **Buchalter**
 LOS ANGELES
I6656-105 **ICAP ENTERPRISES, INC.**
 CLAIMS ADMINISTRATION AND OBJECTIONS

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Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

Fees: **1,739.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **1,739.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

<u>Timekeepers</u>	<u>Class</u>	<u>Last Time</u>	<u>Hours</u>	<u>File Rate</u>	<u>Eff Rate</u>	<u>Fees</u>	<u>Action/Adj Bill</u>
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	1.70	895.00	895.00	1,521.50	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	.40	545.00	545.00	218.00	WO HD TFR _____
			2.10			1,739.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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PREBILL Buchalter
 I6656-107 LOS ANGELES
 ICAP ENTERPRISES, INC.
 FEE/EMPLOYMENT APPLICATIONS

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Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/10/23	6886	DP	11	REVIEW/REVISION OF RADER CONSULTANT AGREEMENT TO TRACK WITH CALDERLY CONSULTANT AGREEMENT	1.00	450.00	450.00	129,915,730 WO HD TFR _____
11/14/23	6683	KT		ATTEND TO ISSUES REGARDING ENTRY OF INTERIM COMPENSATION ORDER.	.40	545.00	218.00	129,885,190 WO HD TFR _____
11/15/23	6886	DP	04	E-MAIL TO ERICK DIAZ RE: FIRST MONTHLY FEE STATEMENT	.10	450.00	45.00	130,009,930 WO HD TFR _____
11/15/23	6837	ED	09	PREPARATION OF REVIEW/ANALYSIS OF BILLS AND FEES ASSOCIATED WITH FIRST MONTHLY FEE APPLICATION	1.30	285.00	370.50	130,286,520 WO HD TFR _____
11/15/23	6837	ED	09	PREPARATION OF FEE APPLICATION	.70	285.00	199.50	130,286,530 WO HD TFR _____
11/16/23	6837	ED	10	REVIEW/ANALYSIS OF BILLS AND FEES FOR FIRST MONTHLY FEE APPLICATION	1.10	285.00	313.50	130,286,590 WO HD TFR _____
11/16/23	6837	ED	03	CORRESPONDENCE WITH SHIRLENE MARTIN RE: PREPARATION OF FIRST MONTHLY FEE APPLICATION	.50	285.00	142.50	130,286,600 WO HD TFR _____
11/16/23	6837	ED	03	CORRESPONDENCE WITH BUCHALTER BILLING DEPT. REGARDING REQUESTING REPORTS AND STATEMENTS ASSOCIATED W/ BILLS AND FEES FOR FIRST MONTHLY FEE APPLICATIONS	.50	285.00	142.50	130,286,610 WO HD TFR _____
11/17/23	6683	KT		ATTEND TO ISSUES REGARDING OCTOBER FEE STATEMENT.	1.10	545.00	599.50	129,970,270 WO HD TFR _____
11/17/23	6837	ED	03	CORRESPONDENCE WITH BUCHALTER BILLING DEPT REGARDING GENERATION OF REPORTS FOR FIRST MONTHLY FEE APPLICATION	.10	285.00	28.50	130,286,640 WO HD TFR _____
11/17/23	6837	ED	09	PREPARATION OF NOTICE AND MOTION OF FIRST MONTHLY FEE APPLICATION	1.40	285.00	399.00	130,286,650 WO HD TFR _____
11/20/23	6683	KT		ANALYSIS OF ISSUES REGARDING OCTOBER MONTHLY FEE APPLICATION.	.30	545.00	163.50	130,170,400 WO HD TFR _____
11/21/23	6683	KT		WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION.	.30	545.00	163.50	130,177,800 WO HD TFR _____
11/21/23	6837	ED		PREPARING OF NOTICE AND MOTION FOR FIRST MONTHLY FEE APPLICATION FEE APPLICATION	3.90	285.00	1,111.50	130,286,720 WO HD TFR _____
11/21/23	6837	ED	10	REVIEW/ANALYSIS OF BILLING STATEMENTS FROM BUCHALTER BILLING DEPARTMENT RE FIRST MONTHLY FEE APPLICATION	3.00	285.00	855.00	130,286,730 WO HD TFR _____
11/21/23	6837	ED	10	REVIEW/ANALYSIS OF INTERIM COMPENSATION ORDER	1.00	285.00	285.00	130,286,740 WO HD TFR _____
11/22/23	6886	DP	09	PREPARATION OF EMPLOYMENT APPLICATION FOR REAL				

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
			ESTATE BROKER	1.20	450.00	540.00	130,133,280	WO HD TFR _____
11/22/23	6683	KT	ANALYSIS OF ISSUES REGARDING RETENTION OF ADVISORS.	.40	545.00	218.00	130,278,270	WO HD TFR _____
11/22/23	6837	ED 09	PREPARATION OF NOTICE AND MOTION FOR FIRST MONTHLY FEE APPLICATION	6.40	285.00	1,824.00	130,286,770	WO HD TFR _____
11/22/23	6837	ED 09	PREPARATION OF CORRESPONDING W/ KHALED TARAZI RE: FEE APPLICATION	.20	285.00	57.00	130,286,780	WO HD TFR _____
11/27/23	6683	KT	WORK ON ISSUES FOR OCTOBER FEE APPLICATION.	.30	545.00	163.50	130,152,820	WO HD TFR _____
11/28/23	6683	KT	WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION.	.40	545.00	218.00	130,169,240	WO HD TFR _____
11/28/23	6683	KT	WORK ON ADDITIONAL ISSUES REGARDING OCTOBER FEE APPLICATION..	.60	545.00	327.00	130,177,830	WO HD TFR _____
11/28/23	6886	DP 03	CORRESPONDENCE WITH ERICK DIAZ RE: MONTHLY FEE STATEMENT PROGRESS	.20	450.00	90.00	130,290,810	WO HD TFR _____
11/28/23	6837	ED 09	PREPARATION OF FINALIZING NOTICE AND MOTION FOR FIRST MONTHLY FEE APPLICATION	4.30	285.00	1,225.50	130,424,820	WO HD TFR _____
11/28/23	6837	ED 10	REVIEW/ANALYSIS OF VERIFYING FEES AND EXPENSES FOR FIRST MONTHLY FEE APPLICATION	.90	285.00	256.50	130,424,830	WO HD TFR _____
11/29/23	6683	KT	WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION.	.60	545.00	327.00	130,224,030	WO HD TFR _____
11/29/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: FIRST MONTHLY FEE STATEMENT DRAFTS	.10	450.00	45.00	130,290,880	WO HD TFR _____
11/29/23	6886	DP 11	REVIEW/REVISION OF FIRST MONTHLY FEE STATEMENT DRAFTS	1.30	450.00	585.00	130,290,890	WO HD TFR _____
11/29/23	6886	DP 11	REVIEW/REVISION OF SECTION 328 EMPLOYMENT APPLICATION FOR REAL ESTATE BROKERS	.30	450.00	135.00	130,290,900	WO HD TFR _____
11/30/23	6683	KT	WORK ON ISSUES REGARDING OCTOBER FEE APPLICATION.	.60	545.00	327.00	130,278,350	WO HD TFR _____
11/30/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: PROGRESS	.10	450.00	45.00	130,449,180	WO HD TFR _____
11/30/23	6886	DP 10	REVIEW/ANALYSIS OF [REDACTED]	1.00	450.00	450.00	130,449,190	WO HD TFR _____
11/30/23	6886	DP 03	CORRESPONDENCE WITH KHALED TARAZI RE: INVOICE AMOUNTS AND TIMEKEEPER REPORTS	.10	450.00	45.00	130,449,200	WO HD TFR _____
11/30/23	6886	DP 03	CORRESPONDENCE WITH ERICK DIAZ RE: FEE APP INVOICE SUMMARIES	.10	450.00	45.00	130,449,210	WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/30/23	6886	DP	03	CORRESPONDENCE WITH KHALED TARAZI RE: FINAL CHANGES TO FEE APPLICATION	.20	450.00	90.00	130,449,220 WO HD TFR _____
11/30/23	6886	DP	11	REVIEW/REVISION OF FIRST MONTHLY FEE APPLICATION AFTER DISCUSSION WITH KHALED TARAZI	1.00	450.00	450.00	130,449,230 WO HD TFR _____
11/30/23	6886	DP	03	CORRESPONDENCE WITH BERNARD BOLLINGER RE: FEE APPLICATION CHANGES	.20	450.00	90.00	130,449,240 WO HD TFR _____
11/30/23	6886	DP	11	REVIEW/REVISION OF FIRST MONTHLY FEE APPLICATION AFTER DISCUSSIONS WITH BERNARD BOLLINGER	1.20	450.00	540.00	130,449,250 WO HD TFR _____
				38.40		13,580.50	Billable	

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **13,580.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **13,580.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
6837 ERICK DIAZ	ASSOCIATES	11/30/23	25.30	285.00	285.00	7,210.50	WO HD TFR _____
6886 DAKOTA PEARCE	ASSOCIATES	12/05/23	8.10	450.00	450.00	3,645.00	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	5.00	545.00	545.00	2,725.00	WO HD TFR _____
			38.40			13,580.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/01/23	6683	KT	ANALYSIS OF ISSUES REGARDING FINAL DIP ORDER.	.50	545.00	272.50	129,748,370	WO HD TFR _____
11/01/23	2097	PSA	CONTINUED PREPARATION OF REVISED DIP FINANCING ORDER.	2.20	750.00	1,650.00	129,856,780	WO HD TFR _____
11/01/23	2097	PSA	REVIEW AND REVISE NOTICE OF FINAL DIP FINANCING ORDER.	.40	750.00	300.00	129,856,790	WO HD TFR _____
11/01/23	2097	PSA	FOLLOW UP RE MORTGAGE LENDER OBJECTIONS TO FINAL DIP FINANCING ORDER.	.80	750.00	600.00	129,856,800	WO HD TFR _____
11/01/23	2097	PSA	REVIEW OF MULTIPLE CORRESPONDENCE FROM V. RUBENSTEIN AND ANALYSIS OF DIP AGREEMENT REVISIONS.	.70	750.00	525.00	129,856,810	WO HD TFR _____
11/01/23	2097	PSA	REVIEW OF COMMITTEE COMMENTS TO FINAL DIP FINANCING ORDER AND ANALYSIS OF ISSUES RE SAME.	.80	750.00	600.00	129,856,820	WO HD TFR _____
11/01/23	5923	JG	10 REVIEW/ANALYSIS OF COMMENTS TO DIP ORDERS	.40	895.00	358.00	130,437,640	WO HD TFR _____
11/02/23	6683	KT	CALL WITH L. MILLER AND J. GURULE REGARDING DIP NEGOTIATIONS.	.30	545.00	163.50	129,727,550	WO HD TFR _____
11/02/23	6683	KT	CALL WITH V. RUBINSTEIN, J. KORNFELD, AND J. GURULE REGARDING DIP ORDER.	.50	545.00	272.50	129,729,060	WO HD TFR _____
11/02/23	2097	PSA	CORRESPONDENCE W/ MORTGAGE LENDER OBJECTORS RE FINAL DIP FINANCING ORDER AND RESOLUTION OF PRIMING ISSUE.	.40	750.00	300.00	129,877,510	WO HD TFR _____
11/02/23	2097	PSA	MULTIPLE CORRESPONDENCE AND T/C W/ V RUBENSTEIN RE FINAL DIP FINANCING ORDER.	.50	750.00	375.00	129,877,520	WO HD TFR _____
11/02/23	2097	PSA	ANALYSIS OF ISSUES, OBJECTIONS, AND RESOLUTION OPTIONS RE FINAL DIP FINANCING ORDER.	1.20	750.00	900.00	129,877,530	WO HD TFR _____
11/02/23	2097	PSA	CONTINUED REVISIONS TO FINAL DIP FINANCING ORDER.	1.10	750.00	825.00	129,877,540	WO HD TFR _____
11/02/23	2097	PSA	REVIEW AND ANALYSIS OF COMMITTEE REQUESTED CHANGES TO FINAL DIP FINANCING ORDER.	.70	750.00	525.00	129,877,550	WO HD TFR _____
11/02/23	5923	JG	01 TELEPHONE CONFERENCE WITH RUBENSTEIN AND KORNFELD RE DIP ORDER	.40	895.00	358.00	130,156,530	WO HD TFR _____
11/02/23	5923	JG	11 REVIEW/REVISION OF DIP ORDER AND RELATED CORRESPONDENCE W RUBINSTEIN	.90	895.00	805.50	130,437,740	WO HD TFR _____
11/03/23	6876	EM	UPDATING DOCUMENTATION DETAILS REGARDING TITLE REPORTS.	.40	275.00	110.00	129,740,470	WO HD TFR _____

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11/03/23	6876	EM	DISTRIBUTION OF TITLE REPORTS TO AIMEE WILLIG AND JAY KORNFIELD AT BUSH KORNFIELD LLP.	.10	275.00	27.50	129,740,480	WO HD TFR _____
11/03/23	2097	PSA	FINALIZE FINAL DIP FINANCING ORDER.	.80	750.00	600.00	129,880,820	WO HD TFR _____
11/03/23	2097	PSA	FINALIZE NOTICE OF PROPOSED FINAL DIP FINANCING ORDER.	.30	750.00	225.00	129,880,830	WO HD TFR _____
11/03/23	2097	PSA	PREPARATION OF FILING PACKAGE RE PROPOSED FINAL DIP ORDER AND REDLINE.	.70	750.00	525.00	129,880,840	WO HD TFR _____
11/03/23	2097	PSA	CORRESPONDENCE W/ V. RUBENSTEIN RE FINAL DIP FINANCING ORDER.	.30	750.00	225.00	129,880,850	WO HD TFR _____
11/03/23	2097	PSA	REVIEW OF BUDGET FOR ATTACHMENT TO FINAL DIP FINANCING ORDER.	.30	750.00	225.00	129,880,860	WO HD TFR _____
11/03/23	2097	PSA	REVIEW OF CORRESPONDENCE FROM COMMITTEE COUNSEL RE DIP FINANCING ORDER.	.20	750.00	150.00	129,880,870	WO HD TFR _____
11/03/23	2097	PSA	REVIEW AND ANALYSIS OF COMMITTEE RESPONSE TO DIP FINANCING MOTION AND PROPOSED FINAL ORDER.	.40	750.00	300.00	129,880,880	WO HD TFR _____
11/03/23	5923	JG	ATTN TO INFORMAL DIP ORDER OBJECTIONS AND ISSUES	.80	895.00	716.00	130,437,880	WO HD TFR _____
11/04/23	5923	JG 03	CORRESPONDENCE WITH ARROW AND REVIEW DIP ORDER ISSUES	.30	895.00	268.50	130,437,930	WO HD TFR _____
11/06/23	2097	PSA	REVISIONS TO FINAL DIP FINANCING ORDER.	1.40	750.00	1,050.00	129,935,740	WO HD TFR _____
11/06/23	2097	PSA	ATTENDANCE AT TELEPHONIC HEARING ON FINAL DIP FINANCING ORDER.	.60	750.00	450.00	129,935,750	WO HD TFR _____
11/06/23	5923	JG 07	ATTENDANCE AT FINAL DIP HEARING	.60	895.00	537.00	130,156,560	WO HD TFR _____
11/06/23	5923	JG 10	REVIEW/ANALYSIS OF OPEN DIP ISSUES	.40	895.00	358.00	130,437,990	WO HD TFR _____
11/07/23	2097	PSA	REVIEW OF CORRESPONDENCE FROM COUNSEL TO MORTGAGE LENDER RE REQUESTED REVISIONS TO DIP FINANCING ORDER.	.20	750.00	150.00	129,935,800	WO HD TFR _____
11/07/23	2097	PSA	REVIEW AND ANALYSIS OF ISSUES RE MORTGAGE LENDER REQUEST TO REVISE DIP FINANCING ORDER.	.60	750.00	450.00	129,935,810	WO HD TFR _____
11/08/23	2097	PSA	FOLLOW UP RE FINAL DIP FINANCING AGREEMENT AND MORTGAGE LENDER ISSUES.	.60	750.00	450.00	130,010,480	WO HD TFR _____
11/08/23	2097	PSA	CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE FINAL DIP FINANCING ORDER.	.20	750.00	150.00	130,010,490	WO HD TFR _____
11/08/23	2097	PSA	CORRESPONDENCE W/ L. MILLER RE ADDITIONAL					

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11/08/23	6938	DK	MORTGAGE LENDERS FOR INCLUSION IN DIP FINANCING ORDER.	.30	750.00	225.00	130,010,500	WO HD TFR _____
11/08/23	6938	DK	CALLS WITH CO-COUNSEL AND FOLLOW UP RE SAME CONCERNING TITLE REPORTS; ADDITIONAL FOLLOW UP RE TITLE REPORTS AND EXCHANGE CORRESPONDENCE WITH CO-COUNSEL A. WILLING RE SAME	1.50	850.00	1,275.00	130,110,040	WO HD TFR _____
11/08/23	5923	JG	10 FOLLOW UP RE TITLE REPORTS AND EXCHANGE CORRESPONDENCE WITH CO-COUNSEL A. WILLING RE SAME	.20	850.00	170.00	130,182,500	WO HD TFR _____
11/09/23	6683	KT	REVIEW/ANALYSIS OF DIP ORDER ISSUES	.30	895.00	268.50	130,405,930	WO HD TFR _____
11/09/23	6683	KT	ANALYSIS OF ISSUES REGARDING SCHEDULE TO DIP ORDER.	1.10	545.00	599.50	129,811,600	WO HD TFR _____
11/09/23	6683	KT	ANALYSIS OF ISSUES REGARDING SCHEDULE TO DIP ORDER.	.30	545.00	163.50	129,819,980	WO HD TFR _____
11/09/23	2097	PSA	REVISIONS TO FINAL DIP FINANCING ORDER.	1.30	750.00	975.00	130,027,450	WO HD TFR _____
11/09/23	2097	PSA	PREPARATION OF NOTICE OF REVISED FINAL DIP FINANCING ORDER.	.50	750.00	375.00	130,027,460	WO HD TFR _____
11/09/23	2097	PSA	CORRESPONDENCE W/ V. RUBENSTEIN, J. KORNFELD, AND Z. COOPER RE REVISED FINAL DIP FINANCING ORDER.	.40	750.00	300.00	130,027,470	WO HD TFR _____
11/09/23	2097	PSA	REVIEW AND ANALYSIS OF [REDACTED]					
11/09/23	5923	JG	10 [REDACTED]	.90	750.00	675.00	130,027,480	WO HD TFR _____
11/09/23	5923	JG	10 REVIEW/ANALYSIS OF DIP ISSUES AND REVISIONS	.70	895.00	626.50	130,405,990	WO HD TFR _____
11/10/23	6683	KT	ANALYSIS OF ISSUES REGARDING DIP ORDER SCHEDULE AND RELATED CORRESPONDENCE WITH A. WILLIG.	.70	545.00	381.50	129,843,250	WO HD TFR _____
11/10/23	2097	PSA	REVISE NOTICE OF FINAL DIP ORDER AND PREPARATION OF EXHIBITS THERETO.	.80	750.00	600.00	130,027,510	WO HD TFR _____
11/10/23	2097	PSA	CORRESPONDENCE W/ COUNSEL FOR MORTGAGE LENDER RE REQUESTED REVISIONS TO DIP FINANCING ORDER	.30	750.00	225.00	130,027,520	WO HD TFR _____
11/10/23	2097	PSA	FOLLOW UP ANALYSIS RE REQUIRED REVISIONS TO MORTGAGE PROPERTY SCHEDULE.	.90	750.00	675.00	130,027,530	WO HD TFR _____
11/10/23	2097	PSA	REVIEW OF CORRESPONDENCE FROM COMMITTEE COUNSEL RE DIP FINANCING ORDER.	.10	750.00	75.00	130,027,540	WO HD TFR _____

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11/10/23	5923	JG	ATTN TO DIP ISSUES	.40	895.00	358.00	130,406,080	WO HD TFR _____
11/14/23	2097	PSA	CORRESPONDENCE W/ Z. COOPER RE INCLUSION OF HIS MORTGAGE LIEN CLIENT IN FINAL DIP ORDER.	.20	750.00	150.00	130,027,550	WO HD TFR _____
11/15/23	2097	PSA	FOLLOW UP ON ISSUES RE DIP CREDIT AGREEMENT AND POTENTIAL AMENDMENT TO FILED VERSION..	1.20	750.00	900.00	129,935,860	WO HD TFR _____
11/15/23	5923	JG	01 TELEPHONE CONFERENCE WITH ARROW RE DIP ORDER	.30	895.00	268.50	129,984,380	WO HD TFR _____
11/15/23	5923	JG	01 TELEPHONE CONFERENCE WITH RUBINSTEIN RE DIP ORDER	.10	895.00	89.50	129,984,390	WO HD TFR _____
11/16/23	6683	KT	ATTEND CALL WITH Z. COOPER AND G. LEDGERWOOD REGARDING DIP ORDER.	.30	545.00	163.50	129,940,410	WO HD TFR _____
11/16/23	5923	JG	01 TELEPHONE CONFERENCE WITH MILLER NASH RE DIP ORDER	.30	895.00	268.50	129,984,560	WO HD TFR _____
11/16/23	5923	JG	01 TELEPHONE CONFERENCE WITH ARROW AND TARAZI RE DIP ORDER AND SALES	.30	895.00	268.50	129,984,570	WO HD TFR _____
11/16/23	5923	JG	10 REVIEW/ANALYSIS OF DIP ORDER ISSUES	.30	895.00	268.50	129,984,580	WO HD TFR _____
11/16/23	2097	PSA	PREPARATION FOR AND PARTICIPATION ON CONFERENCE CALL W/ MORTGAGE LENDER COUNSEL RE DIP FINANCING ORDER PROVISIONS.	.70	750.00	525.00	130,006,730	WO HD TFR _____
11/16/23	2097	PSA	T/C V. RUBENSTEIN RE POTENTIAL REVISIONS TO DIP FINANCING ORDER.	.30	750.00	225.00	130,006,740	WO HD TFR _____
11/17/23	2097	PSA	T/C V. RUBENSTEIN RE PROPOSED REVISIONS TO DIP FINANCING ORDER AND FOLLOW UP RE SAME.	.60	750.00	450.00	130,006,810	WO HD TFR _____
11/17/23	2097	PSA	CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE REVISIONS TO DIP ORDER.	.30	750.00	225.00	130,006,820	WO HD TFR _____
11/22/23	6938	DK	TELEPHONE CONFERENCES WITH BANKRUPTCY COLLEAGUE REGARDING SENZA KENMORE PSA AND COMMENTS FROM CREDITORS COMMITTEE	.20	850.00	170.00	130,110,190	WO HD TFR _____
11/27/23	2097	PSA	CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE AMENDMENT TO FINAL DIP ORDER.	.30	750.00	225.00	130,228,270	WO HD TFR _____
11/27/23	2097	PSA	REVIEW AND ANALYSIS OF CORRESPONDENCE FROM V. RUBENSTEIN RE DIP FINANCING ISSUES.	.30	750.00	225.00	130,228,280	WO HD TFR _____
11/27/23	5923	JG	03 CORRESPONDENCE WITH RUBINSTEIN RE DIP STATUS	.10	895.00	89.50	130,406,210	WO HD TFR _____
11/28/23	5923	JG	01 TELEPHONE CONFERENCE WITH RUBINSTEIN RE DIP					

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 LOS ANGELES
I6656-109 ICAP ENTERPRISES, INC.
 FINANCING/CASH COLLATERAL

12/8/2023 9:01:31 AM apopke

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Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
			UPDATE	.50	895.00	447.50	130,156,820	WO HD TFR _____
11/28/23	2097	PSA	MULTIPLE CORRESPONDENCE W/ MORTGAGE LENDER COUNSEL RE DIP FINANCING ORDER AND SALE ISSUES.	.30	750.00	225.00	130,228,370	WO HD TFR _____
				<u>38.30</u>		<u>28,948.50</u>		Billable

PREBILL **Buchalter**
 LOS ANGELES
I6656-109 **ICAP ENTERPRISES, INC.**
 FINANCING/CASH COLLATERAL

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Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **28,948.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **28,948.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
2097 PAUL S ARROW	SHAREHOLDERS	11/30/23	25.10	750.00	750.00	18,825.00	WO HD TFR _____
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	7.10	895.00	895.00	6,354.50	WO HD TFR _____
6938 DANIEL KATZ	SHAREHOLDERS	12/06/23	1.90	850.00	850.00	1,615.00	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	3.70	545.00	545.00	2,016.50	WO HD TFR _____
6876 ELYSE MILLS	PARALEGALS	12/06/23	.50	275.00	275.00	137.50	WO HD TFR _____
			38.30			28,948.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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LOS ANGELES
I6656-110 ICAP ENTERPRISES, INC.
LITIGATION

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Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/01/23	6886	DP 04	E-MAIL TO KHALED TARAZI RE: RFP EMAIL FROM COUNSEL	.10	450.00	45.00	129,790,200	WO HD TFR _____
11/01/23	5551	MAP	REVIEW REVISIONS FROM KINRICH RE EXPERT AGREEMENT; STRATEGY CONF W/ ATTY MARK RE SAME; [REDACTED]					
			REVIEW AND RESPOND TO VARIOUS EMAILS WITH TEAM RE SCHEDULING AND	.50	595.00	297.50	129,978,470	WO HD TFR _____
11/01/23	5472	DM	FURTHER STRATEGY RE: [REDACTED]					
			[REDACTED]	.50	650.00	325.00	130,050,540	WO HD TFR _____
11/01/23	5472	DM	FURTHER STRATEGY RE: [REDACTED]					
			[REDACTED]	.10	650.00	65.00	130,050,550	WO HD TFR _____
11/01/23	2061	BDB 03	CORRESPONDENCE WITH DAVE BUSTLE AND KHALED RE DOCUMENT REPOSITORY ALTERNATIVES AND ISSUES TO BE ADDRESSED CONCERNING LITIGATION AND DOCUMENTS	.50	815.00	407.50	130,112,600	WO HD TFR _____
11/01/23	2061	BDB 10	REVIEW/ANALYSIS OF ISSUES CONCERNING [REDACTED]					
			[REDACTED]	.50	815.00	407.50	130,112,610	WO HD TFR _____
11/01/23	5923	JG 03	CORRESPONDENCE WITH INTERNAL TEAM RE LITIGATION ISSUES	.30	895.00	268.50	130,437,650	WO HD TFR _____
11/01/23	5923	JG 10	REVIEW/ANALYSIS OF LITIGATION STRATEGY FOR [REDACTED]	1.30	895.00	1,163.50	130,437,660	WO HD TFR _____
11/02/23	6837	ED 10	REVIEW/ANALYSIS OF RESEARCH ISSUES REGARDING [REDACTED]	.40	285.00	114.00	129,749,770	WO HD TFR _____
11/02/23	6886	DP 04	E-MAIL TO KHALED TARAZI RE: RFP REQUEST FROM COUNSEL FOR RESPONDING PARTY	.20	450.00	90.00	129,790,300	WO HD TFR _____
11/02/23	6886	DP 04	E-MAIL TO COUNSEL FOR SUKHVIR JOSAN AND OLYMPIA HOTEL GROUP, LLC RE: RFP REQUEST	.30	450.00	135.00	129,790,310	WO HD TFR _____
11/02/23	5551	MAP	REVIEW AND ANALYSIS OF [REDACTED]	.90	595.00	535.50	129,978,540	WO HD TFR _____
11/02/23	5472	DM	FURTHER STRATEGIZE RE: FACT INVESTIGATION.	.10	650.00	65.00	130,050,620	WO HD TFR _____
11/02/23	6885	DF 140	OTHER CONFER WITH CLIENT REGARDING COLLECTION OF EMAIL	.40	295.00	118.00	130,361,880	WO HD TFR _____
11/02/23	5749	NY	CONFER WITH S. ULLOA AND THE CASE TEAM RE THE					

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action	
11/02/23	5923	JG	10	STATUS OF THE EMAIL COLLECTION AND NEXT STEPS.	1.20	275.00	330.00	130,394,210	WO HD TFR _____
11/03/23	5472	DM		REVIEW/ANALYSIS OF COLPITTS TRANSACTION DOCUMENTS, CLAIMS	1.00	895.00	895.00	130,437,750	WO HD TFR _____
11/05/23	6683	KT		FURTHER STRATEGY RE: RULE 2004 EXAMINATIONS.	.80	650.00	520.00	130,050,670	WO HD TFR _____
11/06/23	5749	NY		WORK ON MOTION TO APPROVE STIPULATION TO STAY LITIGATION AGAINST CHRISTENSENS.	1.70	545.00	926.50	129,801,220	WO HD TFR _____
11/06/23	6683	KT		CONFER WITH THE CASE TEAM AND CLIENT RE THE EMAIL COLLECTION AND NEXT STEPS,	.70	275.00	192.50	129,764,480	WO HD TFR _____
11/06/23	5472	DM		WORK ON ISSUES REGARDING DOCUMENT REVIEW.	.90	545.00	490.50	129,766,680	WO HD TFR _____
11/06/23	5923	JG	03	FURTHER STRATEGY RE FACT INVESTIGATION AND RULE 2004 EXAMINATIONS.	.90	650.00	585.00	130,050,760	WO HD TFR _____
11/06/23	5923	JG		CORRESPONDENCE WITH LESNICK RE CHRISTENSEN	.10	895.00	89.50	130,438,000	WO HD TFR _____
11/07/23	5551	MAP		ATTN TO INTERVIEW ISSUES AND LITIGATION TRACK	.50	895.00	447.50	130,438,010	WO HD TFR _____
11/07/23	5472	DM		[REDACTED] (6); STRATEGY CONF W/ ATTY'S GURULE AND MARK BEFORE MEETING WITH CREDITOR COMMITTEE (.4); ATTEND MEETING WITH CREDITOR COMMITTEE (1.2); BEGIN ANALYSIS OF ISSUES RE [REDACTED] (1.3)	3.50	595.00	2,082.50	129,978,630	WO HD TFR _____
11/07/23	5472	DM		PREPARE FOR AND ATTEND CALL WITH CREDITORS COMMITTEE COUNSEL RE COLPITTS.	1.80	650.00	1,170.00	130,050,820	WO HD TFR _____
11/07/23	5472	DM		FURTHER STRATEGY RE FACT INVESTIGATION.	1.90	650.00	1,235.00	130,050,830	WO HD TFR _____
11/07/23	5749	NY		CONFER WITH L. GONZALEZ RE THE EMAIL COLLECTION AND ADMIN ACCESS; CONFER WITH THE VENDOR, HAYSTACK RE THE ICAP EMAIL COLLECTION; CONFER WITH M. PENDERGRASS RE THE SAME.	1.40	275.00	385.00	130,394,440	WO HD TFR _____
11/07/23	5923	JG		ATTN TO LITIGATION STRATEGY ISSUES	1.00	895.00	895.00	130,405,880	WO HD TFR _____
11/08/23	6683	KT		CALL WITH D. MARK, M. PENDERGRASS, AND J. GURULE REGARDING VARIOUS POTENTIAL CLAIMS ISSUES.	.90	545.00	490.50	129,801,340	WO HD TFR _____
11/08/23	6683	KT		ATTEND TO E-DISCOVERY ISSUES..	.30	545.00	163.50	129,801,350	WO HD TFR _____
11/08/23	5551	MAP		ATTEND CREDITOR COMMITTEE CALL RE INTERVIEWS; STRATEGY CONF W/ ATTY TEAM RE ACTION ITEMS; FURTHER RESEARCH RE [REDACTED]					

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action	
11/08/23	5472	DM	[REDACTED]; CONF W/ ANALYSIS GROUP RE ENGAGEMENT LETTER ISSUES;	3.40	595.00	2,023.00	129,978,660	WO HD TFR _____	
11/08/23	5472	DM	CONFERENCE CALL WITH JIM CHRISTIANSON AND COUNSEL RE: COLPITTS FACT INVESTIGATION; STRATEGIZE RE: RESULTS OF SAME.	1.50	650.00	975.00	130,050,900	WO HD TFR _____	
11/08/23	5472	DM	STRATEGIZE RE: COLPITTS FACT INVESTIGATION.	2.10	650.00	1,365.00	130,050,910	WO HD TFR _____	
11/08/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE DEBRIEF	.10	895.00	89.50	130,156,690	WO HD TFR _____
11/08/23	5749	NY		CONFER WITH L GONZALEZ AND K. TARAZI RE THE EMAIL COLLECTION, SCOPE AND ADMIN RIGHTS; CONFER WITH THE VENDOR RE THE SAME; REVIEW LIST OF CUSTODIANS.	1.10	275.00	302.50	130,394,560	WO HD TFR _____
11/08/23	5923	JG	05	PREPARATION FOR CALL RE COLPITTS DEAL	.30	895.00	268.50	130,405,940	WO HD TFR _____
11/09/23	6886	DP	13	LEGAL RESEARCH RE [REDACTED]	1.10	450.00	495.00	129,904,520	WO HD TFR _____
11/09/23	5551	MAP		ATTEND FORENSIC TASK FORCE CALL; REVIEW AND RESPOND TO FOLLOW-UP CORRESPONDENCE W/ TASK FORCE TEAM; INITIAL REVIEW AND ANALYSIS OF DISCOVERY RESPONSES BY INVALUS AND SUNSET TERRACE IN PREPARATION FOR MEET AND CONFER; STRATEGY CONF W/ ATTYS TARAZI AND PEARCE RE SAME; DRAFT COMMON INTEREST PRIVILEGE AGREEMENT	4.30	595.00	2,558.50	129,978,690	WO HD TFR _____
11/09/23	5749	NY		CONFER WITH THE VENDOR RE THE UPCOMING EMAIL COLLECTION; RUN CONFLICTS WITH VENDOR; TELEPHONE CALL WITH VENDOR, HAYSTACK RE SCOPE OF EMAIL COLLECTION.	.70	275.00	192.50	130,394,650	WO HD TFR _____
11/10/23	6683	KT		EMAIL CORRESPONDENCE WITH N. YAVIN AND L. GONZALEZ REGARDING DOCUMENT PRESERVATION.	.20	545.00	109.00	129,843,260	WO HD TFR _____
11/10/23	6683	KT		ANALYSIS OF RESEARCH ISSUES REGARDING POTENTIAL AVOIDANCE ACTIONS.	.20	545.00	109.00	129,843,270	WO HD TFR _____
11/10/23	6886	DP	09	PREPARATION OF EMAIL MEMO TO MANCY PENDERGRASS RE: RULE 2004 EXAMINATION RESPONSE	.40	450.00	180.00	129,915,740	WO HD TFR _____
11/10/23	5551	MAP		[REDACTED] [REDACTED]; T/CONF W/ ATTY TARAZI RE SAME; FURTHER ANALYSIS OF BK 2004 REQUESTS LAW FOR DRAFTING MEET AND CONFER RE INVALUS AND SUNSET TERRACE REQUESTS; DRAFT MEET AND CONFER					

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action	
11/10/23	5472	DM	CORRESPONDENCE TO OPPOSING COUNSEL RE SAME	2.90	595.00	1,725.50	129,978,730	WO HD TFR _____	
11/10/23	5749	NY	STRATEGIZE RE: [REDACTED]	.60	650.00	390.00	130,089,560	WO HD TFR _____	
11/10/23	5923	JG	10	CONFERENCE WITH THE VENDOR RE THE EMAIL COLLECTION; COLLECTION CALL WITH VENDOR, HAYSTACK AND ICAP'S IT; COMMUNICATIONS WITH L. GONZALES RE THE SAME; COMMUNICATIONS WITH M. PENDERGARSS RE STATUS OF THE COLLECTION; COMMUNICATION WITH THE VENDOR RE THE STATUS OF THE EMAIL COLLECTION.	2.10	275.00	577.50	130,394,750	WO HD TFR _____
11/13/23	6826	SU	REVIEW/ANALYSIS OF ISSUES FOR [REDACTED]	.80	895.00	716.00	130,406,090	WO HD TFR _____	
11/13/23	5551	MAP	IMPORT MULTIPLE THIRD PARTY DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM.	1.60	225.00	360.00	130,367,480	WO HD TFR _____	
11/13/23	5749	NY	REVIEW COMMENTS AND FURTHER REVISE COMMON INTEREST AGREEMENT; INITIAL REVIEW OF TAX RETURNS AND DRAFT CORRESPONDENCE TO LANCE MILLER RE SAME; STRATEGY CONF W/ ATTY WRUBLE RE [REDACTED] [REDACTED]; STRATEGY CONF W/ ATTY MARK RE OUTSTANDING ACTION ITEMS; T/CONF W/ ATTY TARAZI RE ANALYSIS GROUP ENGAGEMENT; [REDACTED] [REDACTED] [REDACTED] ANALYSIS OF CORRESPONDENCE FORM CREDITOR COMMITTEES; INITIAL REVIEW OF MANMOHAN DHILLON, SARBIT DHILLON, SUKHVIR JOSAN, AND OLYMPIA HOTEL GROUP, LLC'S OBJECTIONS AND PRODUCTION	2.80	595.00	1,666.00	130,391,040	WO HD TFR _____	
11/13/23	5923	JG	10	CONFERENCE WITH THE VENDOR RE THE EMAIL COLLECTION; COLLECTION CALL WITH VENDOR, HAYSTACK AND ICAP'S IT; COMMUNICATIONS WITH L. GONZALES RE THE SAME; COMMUNICATIONS WITH M. PENDERGARSS RE STATUS OF THE COLLECTION; COMMUNICATION WITH THE VENDOR RE THE STATUS OF THE EMAIL COLLECTION.	2.20	275.00	605.00	130,394,860	WO HD TFR _____
11/13/23	6683	KT	REVIEW/ANALYSIS OF LITIGATION STRATEGY AND NEXT STEPS	1.20	895.00	1,074.00	130,406,140	WO HD TFR _____	
11/14/23			ANALYSIS OF DOCUMENT REVIEW ISSUES.	.60	545.00	327.00	129,883,510	WO HD TFR _____	

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/14/23	5923	JG	03	CORRESPONDENCE WITH SEC COUNSEL	.10	895.00	89.50	129,984,270 WO HD TFR _____
11/14/23	2061	BDB	03	CORRESPONDENCE WITH JULIAN AND KHALED RE SEC CALL TODAY AND RELATED ISSUES	.50	815.00	407.50	130,044,450 WO HD TFR _____
11/14/23	2061	BDB	01	TELEPHONE CONFERENCE WITH ATTORNEY FROM SEC, JULIAN AND KHALED TO DISCUSS STATUS, OPERATIONAL ISSUES, CASE STRUCTURE AND NOTICING ISSUES	1.10	815.00	896.50	130,044,460 WO HD TFR _____
11/14/23	6826	SU		CALL WITH ATTORNEY REGARDING DATABASE STRUCTURE IN CONNECTION WITH DOCUMENTS ORIGINATION.	.50	225.00	112.50	130,367,560 WO HD TFR _____
11/14/23	5472	DM		STRATEGIZE RE: KITTER MATTHEWS INTERVIEW.	.10	650.00	65.00	130,389,410 WO HD TFR _____
11/14/23	5472	DM		STRATEGIZE RE: FACT INVESTIGATION.	.10	650.00	65.00	130,389,420 WO HD TFR _____
11/14/23	5551	MAP		BEGIN REVIEW AND ANALYSIS OF [REDACTED]; BEGIN DRAFTING MEMO RE SAME	5.80	595.00	3,451.00	130,391,070 WO HD TFR _____
11/14/23	5749	NY		COMMUNICATION WITH THE VENDOR AND L. GONZALEZ RE THE STATUS OF THE EMAIL COLLECTION; EXECUTE SOW WITH VENDOR.	1.30	275.00	357.50	130,394,950 WO HD TFR _____
11/15/23	5923	JG	10	REVIEW/ANALYSIS OF STATUS OF INVESTIGATION	.30	895.00	268.50	129,984,400 WO HD TFR _____
11/15/23	5472	DM		STRATEGIZE RE: FACT FORENSIC ACCOUNTING INVESTIGATION AND DOCUMENT REVIEW.	.70	650.00	455.00	130,389,500 WO HD TFR _____
11/15/23	5472	DM		FURTHER STRATEGIZE RE: FACT INVESTIGATION.	1.60	650.00	1,040.00	130,389,510 WO HD TFR _____
11/15/23	5551	MAP		FINISH REVIEW AND ANALYSIS OF [REDACTED]; FINISH DRAFTING MEMO RE SAME; PARTICIPATE IN T/CONF W/ ANALYSIS GROUP; [REDACTED]	2.70	595.00	1,606.50	130,391,110 WO HD TFR _____
11/16/23	6683	KT		CALL WITH D. MARK, J. GURULE, AND M. PENDERGRASS REGARDING DOC REVIEW.	1.00	545.00	545.00	129,941,650 WO HD TFR _____
11/16/23	5923	JG	01	TELEPHONE CONFERENCE WITH MANCY, TARAZI AND MARK RE LITIGATION STATUS AND ISSUES	1.00	895.00	895.00	129,984,590 WO HD TFR _____
11/16/23	5923	JG		2004 DEMANDS	.20	895.00	179.00	129,984,600 WO HD TFR _____
11/16/23	5923	JG	03	CORRESPONDENCE WITH KORNFELD AND MILLER AND ANALYSIS RE [REDACTED]	.30	895.00	268.50	129,984,610 WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/16/23	5472	DM	STRATEGIZE RE FORENSIC ANALYSIS.	.90	650.00	585.00	130,051,010	WO HD TFR _____
11/16/23	5472	DM	FURTHER STRATEGY RE DOCUMENT REVIEW FOR FACT INVESTIGATION.	1.00	650.00	650.00	130,051,020	WO HD TFR _____
11/16/23	6826	SU	DOWNLOAD AND MONITOR ALL EMAIL COLLECTION DATA POSTED TO THE SHAREFILE BY HAYSTACK.	1.20	225.00	270.00	130,367,690	WO HD TFR _____
11/16/23	5472	DM	FURTHER STRATEGY RE: FACT INVESTIGATION.	1.40	650.00	910.00	130,389,570	WO HD TFR _____
11/16/23	5749	NY	RECEIVE THE EMAIL COLLECTED FROM THE VENDOR; TRANSFER TO S.ULLOA FOR PROCESSING AND LOADING INTO RELATIVITY; REVIEW MAILBOXES COLLECTED; COMMUNICATIONS WITH THE VENDOR, HAYSTACK RE THE STATUS OF THE EMAIL EXPORTS AND TRANSFER; CONFER WITH S. ULLOA RE THE SAME.	1.50	275.00	412.50	130,395,130	WO HD TFR _____
11/17/23	5749	NY	REVIEW MAILBOXES COLLECTED; COMMUNICATIONS WITH THE VENDOR, HAYSTACK RE THE EMAIL EXPORTS AND TRANSFER; CONFER WITH S. ULLOA RE THE SAME.	.90	275.00	247.50	130,395,190	WO HD TFR _____
11/20/23	6826	SU	IMPORT CLIENT CASE DATA INTO DOCUMENT PROCESSING DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM.	2.50	225.00	562.50	130,367,790	WO HD TFR _____
11/20/23	5472	DM	FUTHER STRATEGY RE: 2004 EXAMINATION MEET AND CONFER WITH C. JORDAN.	.20	650.00	130.00	130,389,700	WO HD TFR _____
11/20/23	5749	NY	CONFER WITH THE VENDOR, HAYSTACK AND S. ULLOA RE THE EMAIL TRANSFER AND DATA PROCESSING INSTURCTIONS.	.70	275.00	192.50	130,395,330	WO HD TFR _____
11/21/23	5923	JG	01 TELEPHONE CONFERENCE WITH KORNFELD AND MILLER RE STRATEGY	.60	895.00	537.00	130,096,320	WO HD TFR _____
11/21/23	5923	JG	01 TELEPHONE CONFERENCE WITH MILLER RE [REDACTED]	.20	895.00	179.00	130,096,330	WO HD TFR _____
11/21/23	5923	JG	01 TELEPHONE CONFERENCE WITH MILLER RE [REDACTED]	.30	895.00	268.50	130,096,340	WO HD TFR _____
11/21/23	5923	JG	01 TELEPHONE CONFERENCE WITH MARK RE LITIGATION ITEMS	.20	895.00	179.00	130,096,350	WO HD TFR _____

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Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/21/23	6886	DP	04	E-MAIL TO MANCY PENDERGRASS RE: 2004 DOCUMENT DEMANDS	.20	450.00	90.00	130,133,210 WO HD TFR _____
11/21/23	6826	SU		FURTHER PROCESSING OF CLIENT DATA INTO REVIEW DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM.	4.30	225.00	967.50	130,367,830 WO HD TFR _____
11/21/23	5472	DM		TELEPHONE CONFERENCE WITH C. JORDAN RE: J. CHRISTIANSON RULE 2004 EXAMINATION RESPONSES MEET AND CONFER; STRATEGIZE RE: SAME.	.70	650.00	455.00	130,389,790 WO HD TFR _____
11/21/23	5551	MAP		PREPARE FOR AND ATTEND MEET AND CONFER W/ JIM'S COUNSEL RE DOCUMENT DEMANDS; DRAFT CORRESPONDENCE TO MIKE LANG RE [REDACTED]	.80	595.00	476.00	130,391,260 WO HD TFR _____
11/22/23	5923	JG	03	CORRESPONDENCE WITH TEAM RE [REDACTED]	.10	895.00	89.50	130,096,520 WO HD TFR _____
11/22/23	6826	SU		FURTHER PROCESSING OF CLIENT DATA INTO REVIEW DATABASE; START AND MONITOR DOCUMENT CONVERSION FOR PURPOSES OF DOCUMENT ANALYSIS; QC DATA FOR ANY PROCESSING ERRORS; VERIFY EXTRACTED WAS POPULATED; UPDATE SEARCH INDEX; REPORT TO CASE TEAM.	3.60	225.00	810.00	130,367,910 WO HD TFR _____
11/22/23	5551	MAP		REVIEW AND RESPOND TO CORRESPONDENCE W/ MIKE LANG RE [REDACTED]	.10	595.00	59.50	130,391,300 WO HD TFR _____
11/27/23	5472	DM		FURTHER STRATEGY RE 2004 EXAMINATIONS.	.80	650.00	520.00	130,389,940 WO HD TFR _____
11/27/23	5749	NY		COMMUNICATIONS WITH S. ULLOA RE THE STATUS OF THE EMAIL PROCESSING, INSTRUCTIONS AND SEARCH TERMS; CONFER WITH K. TARAZI RE DATA COLLECTED AND ADDITIONAL DATA.	.70	275.00	192.50	130,395,620 WO HD TFR _____
11/27/23	5923	JG		ATTN TO [REDACTED]	.40	895.00	358.00	130,406,220 WO HD TFR _____
11/28/23	5472	DM		STRATEGIZE RE 2004 EXAMINATIONS AND COMMON INTEREST AGREEMENT.	1.50	650.00	975.00	130,390,020 WO HD TFR _____
11/28/23	5551	MAP		STRATEGY CONF RE COMMON INTEREST AGREEMENT; PARTICIPATE IN LITIGATION CONFERENCE CALL W/ COUNSEL, MARK AND LANCE; STRATEGY CONF W/ NILI YAVIN RE E-DISCOVERY ISSUES	2.30	595.00	1,368.50	130,391,370 WO HD TFR _____

PREBILL Buchalter
 I6656-110 LOS ANGELES
 ICAP ENTERPRISES, INC.
 LITIGATION

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*Public/lafinance2/BNFData
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 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/28/23	5923	JG	01	TELEPHONE CONFERENCE WITH LITIGATION TEAM RE 2004 AND CLAIMS	1.30	895.00	1,163.50	130,406,310 WO HD TFR _____
11/28/23	5923	JG	01	TELEPHONE CONFERENCE WITH LESNICK RE MEETING, ISSUES	.60	895.00	537.00	130,406,320 WO HD TFR _____
11/29/23	6826	SU		ASSIST CASE TEAM WITH SETTING UP REVIEWER ACCOUNTS IN RELATIVITY; ADD USERS TO REVIEW GROUPS IN RCA DATABASE.	.20	225.00	45.00	130,368,100 WO HD TFR _____
11/29/23	6826	SU		PROVIDE NILI METRICS CONTAINING DOCUMENT COUNTS PER CUSTODIAN DATA PROCESSED.	.20	225.00	45.00	130,368,110 WO HD TFR _____
11/29/23	5551	MAP		INITIAL REVIEW OF PROTECTIVE ORDER DRAFT SENT BY INVALUS' COUNSEL	.30	595.00	178.50	130,391,390 WO HD TFR _____
11/29/23	5749	NY		CONFER WITH S. ULLOA AND M. PENDERGRASS RE THE DOCUMENTS FOR REVIEW AND THE RELATIVITY DATABASE.	.50	275.00	137.50	130,395,820 WO HD TFR _____
11/29/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE STRATEGY	.80	895.00	716.00	130,406,450 WO HD TFR _____
11/30/23	6683	KT		ANALYSIS OF ISSUES REGARDING ADDITIONAL LITIGATION HOLD NOTICES.	.20	545.00	109.00	130,309,500 WO HD TFR _____
11/30/23	2061	BDB	03	CORRESPONDENCE WITH DAKOTA AND KHALED RE NOTICES OF PENDING BANKRUPTCY AND RELATED LOGISTICS	.50	815.00	407.50	130,351,460 WO HD TFR _____
11/30/23	5472	DM		FURTHER STRATEGIZE RE FORENSIC ACCOUNTING INVESTIGATION, FACT INVESTIGATION, COMMON INTEREST AGREEMENT, DRAFT PROTECTIVE ORDER, AND ADDITIONAL LITIGATION HOLD NOTICES.	2.90	650.00	1,885.00	130,390,150 WO HD TFR _____
11/30/23	5551	MAP		STRATEGY RE COMMON INTEREST AGREEMENT; REVISE INITIAL DRAFT RE SAME; REVIEW AND ANALYSIS OF PROTECTIVE ORDER; PARTICIPATE IN FORENSIC TEAM MEETING AND PREPARE FOR MEETING RE SAME; T/ [REDACTED]	2.60	595.00	1,547.00	130,391,430 WO HD TFR _____
				109.40		60,001.50	Billable	

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 LOS ANGELES
I6656-110 **ICAP ENTERPRISES, INC.**
 LITIGATION

12/8/2023 9:01:35 AM apopke

*Public/lafinance2/BNFData
Page: 9 - 59
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
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 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
 Opened: 9/29/23
Close Memo:
 Closed:

Work in Process:

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Disbs: **.00 D** BILL WO HD TFR _____
Total: **60,001.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
2061	BERNARD D BOLLINGER	SHAREHOLDERS	12/05/23	3.10	815.00	815.00	2,526.50 WO HD TFR _____
5923	JULIAN GURULE	SHAREHOLDERS	12/04/23	13.00	895.00	895.00	11,635.00 WO HD TFR _____
5472	DAVID MARK	SHAREHOLDERS	11/30/23	22.20	650.00	650.00	14,430.00 WO HD TFR _____
6837	ERICK DIAZ	ASSOCIATES	11/30/23	.40	285.00	285.00	114.00 WO HD TFR _____
6886	DAKOTA PEARCE	ASSOCIATES	12/05/23	2.30	450.00	450.00	1,035.00 WO HD TFR _____
6683	KHALED TARAZI	ASSOCIATES	12/06/23	6.00	545.00	545.00	3,270.00 WO HD TFR _____
5551	MANCY PENDERGRASS	SENIOR COUNSEL	11/30/23	32.90	595.00	595.00	19,575.50 WO HD TFR _____
6885	DEVRA FEATHERINGILL	LITIGATION TECH	11/30/23	.40	295.00	295.00	118.00 WO HD TFR _____
6826	SERGIO ULLOA	LITIGATION TECH	11/30/23	14.10	225.00	225.00	3,172.50 WO HD TFR _____
5749	NILI YAVIN	LITIGATION TECH	11/30/23	15.00	275.00	275.00	4,125.00 WO HD TFR _____
			109.40				60,001.50

Multiple Billing Attorneys

PREBILL Buchalter
 LOS ANGELES
I6656-110 ICAP ENTERPRISES, INC.
 LITIGATION

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Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

5923 JULIAN GURULE

50.00 %

9071 FIRM FIRM

Tag: YES Bill Atty: 5923
 50.00 %

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LOS ANGELES
I6656-115 ICAP ENTERPRISES, INC.
CORPORATE FINANCE

12/8/2023 9:01:35 AM apopke

*Public/lafinance2/BNFData
Page: 1 - 61
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/02/23	6938	DK	TELEPHONE CALL WITH K. TARAZI RE BK CASE, ADDITIONAL DEBTOR FILINGS AND PREPARATION AND REVIEW OF CORPORATE AUTHORIZING RESOLUTIONS AND CONSENTS	.30	850.00	255.00	130,109,930	WO HD TFR _____
11/03/23	6938	DK	ATTEND TO MATTERS RELATED TO THE SALE OF THE BOTHELL PROPERTIES OWNED BY CS REAL ESTATE; REVIEW TITLE REPORT AND CLOSING DOCUMENTS IN CONNECTION WITH VAULT LOAN PAYOFF; DRAFT CORRESPONDENCE TO L. MILLER RE [REDACTED]; [REDACTED]; CALL WITH KHALED RE SENZA KENMORE PROPERTY; REVIEW AND RESPOND TO EMAILS FROM N. COUCHOT RE SENZA KENMORE PROPERTY; COORDINATE UPDATES AND DELIVERY OF TITLE COMMITMENTS TO CO-COUNSEL	2.10	850.00	1,785.00	130,109,960	WO HD TFR _____
11/06/23	6938	DK	EXCHANGE MULTIPLE CORRESPONDENCE AND TELEPHONE CONFERENCE WITH A. WILLIG AT KORNFELD LAW FIRM RE TITLE REPORTS FOR BROADWAY AND CAMPBELL WAY	.30	850.00	255.00	130,109,990	WO HD TFR _____
11/06/23	6938	DK	CONFER WITH BUYER'S COUNSEL RE UPDATES TO TITLE REPORTS; CONTACT CHICAGO TITLE COMPANY REGARDING THE SAME; REVIEW UPDATED TITLE COMMITMENT FOR SENZA KENMORE	.70	850.00	595.00	130,110,000	WO HD TFR _____
11/07/23	6938	DK	REVIEW FURTHER REVISED PSA FOR SENZA KENMORE PREPARED BY BUYER'S COUNSEL; PREPARE ISSUES LIST FOR L. MILLER AND TEAM OUTLINING REMAINING OPEN ITEMS	1.20	850.00	1,020.00	130,110,020	WO HD TFR _____
11/10/23	6938	DK	REVIEW AND REVISE SENZA KENMORE PSA: CIRCULATE REDLINE AND PROPOSED FINAL DRAFT TO BUYER'S COUNSEL	1.20	850.00	1,020.00	130,110,070	WO HD TFR _____
11/14/23	6938	DK	FACILITATE CLOSING OF PROPERTY SALE;	.30	850.00	255.00	130,369,240	WO HD TFR _____
11/14/23	6938	DK	REVIEW AND ATTEND TO ORG STRUCTURE ISSUES; MULTIPLE CONFERENCES WITH CLIENT AND TEAM REAL THE SAME	1.00	850.00	850.00	130,369,250	WO HD TFR _____
11/15/23	6938	DK	TELEPHONE CONFERENCE RE R. TRENK CONCERNING THE OPERATING AGREEMENTS; FOLLOW UP EMAILS WITH M. LANG AND R. TRENK RE [REDACTED]; [REDACTED]	1.00	850.00	850.00	130,110,120	WO HD TFR _____

PREBILL Buchalter
 I6656-115 LOS ANGELES
 ICAP ENTERPRISES, INC.
 CORPORATE FINANCE

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 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/21/23	6938	DK	CONFERENCES WITH P. ARROW RE COMMENTS FROM CREDITORS COMMITTEE; PROVIDE GUIDANCE TO BANKRUPTCY TEAM AND N. COUCHOT REGARDING TITLE COMMITMENTS FOR SENZA KENMORE PROPERTY	.30	850.00	255.00	130,110,170	WO HD TFR _____
11/27/23	6938	DK	REVIEW AND RESPOND TO INQUIRES FROM B. DANIEL RE [REDACTED]	.20	850.00	170.00	130,165,350	WO HD TFR _____
11/28/23	6938	DK	PER L. MILLER REQUEST, REVIEW DIP CREDIT AGREEMENT RE [REDACTED]	.30	850.00	255.00	130,182,540	WO HD TFR _____
11/30/23	6938	DK	REVIEW PROPOSED RECONVEYANCE WITH RESPECT TO THE BELLEVUE WA PROPERTY; CONFERENCE WITH L. MILLER RE SAME; TELEPHONE CONFERENCE WITH ESCROW AGENT AT OLD REPUBLIC RE LOAN PAYOFF AND RELEASE OF DEED OF TRUST; EXCHANGE EMAILS WITH M. LANG RE BELLEVUE AND BOTHELL COLLATERAL PROPERTIES; FOLLOW UP WITH ATTORNEY D. FOE RE GUARANTY FROM Q. ZHONG	.60	850.00	510.00	130,293,140	WO HD TFR _____
				9.50		8,075.00		Billable

PREBILL **Buchalter**
 LOS ANGELES
I6656-115 **ICAP ENTERPRISES, INC.**
 CORPORATE FINANCE

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Page: 3 - 63
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

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Disbs:	.00 D	BILL WO HD TFR _____
Total:	8,075.00 B	BILL WO HD TFR _____

A/R Balance: .00
UNAPPLIED FUNDS .00

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
6938 DANIEL KATZ	SHAREHOLDERS	12/06/23	9.50	850.00	850.00	8,075.00	WO HD TFR _____
			9.50			8,075.00	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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PREBILL Buchalter
LOS ANGELES
I6656-119 ICAP ENTERPRISES, INC.
TAX ISSUES

12/8/2023 9:01:36 AM apopke

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Page: 1 - 65
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/02/23	6683	KT	ANALYSIS OF ISSUES REGARDING FINAL ORDER ON TAXES MOTION.	.50	545.00	272.50	129,748,430	WO HD TFR _____
				.50		272.50		Billable

PREBILL **Buchalter**
 LOS ANGELES
I6656-119 **ICAP ENTERPRISES, INC.**
 TAX ISSUES

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Page: 2 - 66
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **272.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **272.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

<u>Timekeepers</u>	<u>Class</u>	<u>Last Time</u>	<u>Hours</u>	<u>File Rate</u>	<u>Eff Rate</u>	<u>Fees</u>	<u>Action/Adj Bill</u>
6683 KHALED TARAZI	ASSOCIATES	12/06/23	.50	545.00	545.00	272.50	WO HD TFR _____
			.50			272.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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PREBILL Buchalter
 I6656-121 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

12/8/2023 9:01:37 AM apopke

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 Page: 1 - 67
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/07/23	6683	KT	ATTEND KICKOFF CALL WITH UCC AND DEBTOR PROFESSIONALS REGARDING CASE ISSUES.	2.10	545.00	1,144.50	129,776,130	WO HD TFR _____
11/07/23	6683	KT	CALL WITH UCC AND DEBTOR PROFESSIONALS REGARDING VARIOUS PREPETITION TRANSACTIONS.	1.30	545.00	708.50	129,776,140	WO HD TFR _____
11/07/23	5923	JG 07	ATTENDANCE AT MEETING W UCC ADVISORS AND WORK STREAMS AND TASKS ETC	2.00	895.00	1,790.00	130,156,590	WO HD TFR _____
11/14/23	6683	KT	CALL WITH UCC AND DEBTOR PROFESSIONALS REGARDING CASE MANAGEMENT.	1.30	545.00	708.50	129,885,800	WO HD TFR _____
11/14/23	6683	KT	CALL WITH J. KORNFELD, L. MILLER, AND J. GURULE REGARDING INDEPENDENT DIRECTOR AND DIP ISSUES.	.40	545.00	218.00	129,886,120	WO HD TFR _____
11/16/23	5923	JG 01	TELEPHONE CONFERENCE WITH KORNFELD, MILLER RE STATUS ISSUES	.80	895.00	716.00	129,984,620	WO HD TFR _____
11/17/23	5923	JG 07	ATTENDANCE AT TELEPHONIC 341A MEETING	2.30	895.00	2,058.50	129,984,730	WO HD TFR _____
				10.20		7,344.00	Billable	

PREBILL **Buchalter**
 LOS ANGELES
I6656-121 **ICAP ENTERPRISES, INC.**
 MEETINGS AND COMMUNICATIONS WITH UCC & PROFESSIONA

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 68
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **7,344.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **7,344.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

Timekeepers	Class	Last Time	Hours	File Rate	Eff Rate	Fees	Action/Adj Bill
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	5.10	895.00	895.00	4,564.50	WO HD TFR _____
6683 KHALED TARAZI	ASSOCIATES	12/06/23	5.10	545.00	545.00	2,779.50	WO HD TFR _____
			10.20			7,344.00	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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PREBILL Buchalter
 I6656-122 LOS ANGELES
 ICAP ENTERPRISES, INC.
 MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 69
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/20/23	6683	KT	CALL WITH L. MILLER, M. LANG, P. ELKIN, AND J. GURULE REGARDING CASE UPDATES.	1.50	545.00	817.50	130,026,630	WO HD TFR _____
11/28/23	6683	KT	ATTEND WEEKLY CASE MANAGEMENT CALL.	.50	545.00	272.50	130,165,730	WO HD TFR _____
11/29/23	6683	KT	ATTEND MEETING WITH BOARD OF DIRECTORS.	1.20	545.00	654.00	130,205,870	WO HD TFR _____
				3.20		1,744.00		Billable

PREBILL **Buchalter**
 LOS ANGELES
I6656-122 **ICAP ENTERPRISES, INC.**
 MEETINGS AND COMMUNICATIONS WITH MANAGEMENT AND DE

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
Page: 2 - 70
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
Disb: Monthly
Billing Instructions:

Fax:

Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **1,744.00 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **1,744.00 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

<u>Timekeepers</u>	<u>Class</u>	<u>Last Time</u>	<u>Hours</u>	<u>File Rate</u>	<u>Eff Rate</u>	<u>Fees</u>	<u>Action/Adj Bill</u>
6683 KHALED TARAZI	ASSOCIATES	12/06/23	3.20	545.00	545.00	1,744.00	WO HD TFR _____
			3.20			1,744.00	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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PREBILL Buchalter
 I6656-123 LOS ANGELES
 ICAP ENTERPRISES, INC.
 PLANNING COORDINATION AND CASE MANAGEMENT

12/8/2023 9:01:37 AM apopke

*Public/lafinance2/BNFData
 Page: 1 - 71
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/01/23	5923	JG	01	TELEPHONE CONFERENCE WITH KORNFELD RE DIP AND STRATEGY ISSUES	1.10	895.00	984.50	130,156,490 WO HD TFR _____
11/01/23	5923	JG		ATTN TO INDEPENDENT DIRECTOR ISSUES	.50	895.00	447.50	130,437,670 WO HD TFR _____
11/01/23	5923	JG	10	REVIEW/ANALYSIS OF STATUS AND PREP FOR SECOND DAY HEARING	.60	895.00	537.00	130,437,680 WO HD TFR _____
11/03/23	5923	JG	01	TELEPHONE CONFERENCE WITH LESNICK AND TARAZI RE CONSULTING AGREEMENT AND RELATED ISSUES	.40	895.00	358.00	130,156,540 WO HD TFR _____
11/03/23	5923	JG		PREP FOR SECOND DAY HEARING	1.00	895.00	895.00	130,437,890 WO HD TFR _____
11/06/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER AND POTENTIAL ID	.50	895.00	447.50	130,156,570 WO HD TFR _____
11/06/23	5923	JG		ATTN TO BOARD ISSUES	.40	895.00	358.00	130,438,020 WO HD TFR _____
11/06/23	5923	JG	05	PREPARATION FOR AND ATTEND SECOND DAY HEARING	1.90	895.00	1,700.50	130,438,030 WO HD TFR _____
11/07/23	5923	JG	01	TELEPHONE CONFERENCE WITH DYER AND TARAZI RE OPEN ISSUES	.50	895.00	447.50	130,156,600 WO HD TFR _____
11/08/23	2061	BDB	03	CORRESPONDENCE WITH KHALED AND JULIAN RE [REDACTED]	.50	815.00	407.50	129,797,340 WO HD TFR _____
11/08/23	5923	JG		ATTN TO CASE STRATEGY AND NEXT STEPS	.80	895.00	716.00	130,405,950 WO HD TFR _____
11/10/23	5923	JG	02	CONFERENCE CALL WITH COUNSEL FOR CS2 PARTIES	1.00	895.00	895.00	130,406,100 WO HD TFR _____
11/11/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER AND KORNFELD RE PLANNING	.70	895.00	626.50	130,156,710 WO HD TFR _____
11/13/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE PLANNING	.10	895.00	89.50	130,156,730 WO HD TFR _____
11/14/23	5923	JG	02	CONFERENCE CALL WITH PALADIN AND UCC RE WORK STREAMS AND PLANNING	1.60	895.00	1,432.00	129,984,280 WO HD TFR _____
11/14/23	5923	JG	01	TELEPHONE CONFERENCE WITH G DYER AND TARAZI RE RETENTION AND OPEN ITEMS	.30	895.00	268.50	129,984,290 WO HD TFR _____
11/14/23	5923	JG	07	ATTENDANCE AT MEETING W SEC COUNSEL	.70	895.00	626.50	129,984,300 WO HD TFR _____
11/14/23	5923	JG	10	REVIEW/ANALYSIS OF LABELLA ENGAGEMENT LETTER	.30	895.00	268.50	129,984,310 WO HD TFR _____
11/15/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE STATUS	.20	895.00	179.00	129,984,420 WO HD TFR _____
11/15/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE FILINGS	.10	895.00	89.50	129,984,430 WO HD TFR _____
11/15/23	5923	JG	01	TELEPHONE CONFERENCE WITH LABELLA RE STATUS	.20	895.00	179.00	129,984,440 WO HD TFR _____
11/15/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE INDEPENDENT DIRECTOR	.20	895.00	179.00	129,984,450 WO HD TFR _____

PREBILL Buchalter
 I6656-123 LOS ANGELES
 ICAP ENTERPRISES, INC.
 PLANNING COORDINATION AND CASE MANAGEMENT

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 Page: 2 - 72
 Fees: 11/01/23 - 11/30/23
 Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/15/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE FILINGS	.10	895.00	89.50	129,984,460 WO HD TFR _____
11/15/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE WORK STREAMS	.50	895.00	447.50	129,984,470 WO HD TFR _____
11/16/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE STATUS	.10	895.00	89.50	129,984,630 WO HD TFR _____
11/16/23	5923	JG	01	TELEPHONE CONFERENCE WITH KORNFELD RE STATUS	.30	895.00	268.50	129,984,640 WO HD TFR _____
11/16/23	5923	JG	02	CONFERENCE CALL WITH SEC COUNSEL	.10	895.00	89.50	129,984,650 WO HD TFR _____
11/17/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE STATUS	.10	895.00	89.50	129,984,740 WO HD TFR _____
11/19/23	5923	JG	02	CONFERENCE CALL WITH TARAZI RE TASK LIST AND WORK STREAMS	.70	895.00	626.50	130,156,750 WO HD TFR _____
11/20/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER, TARAZI AND LANG RE STATUS AND WORK STREAMS AND STRATEGY	1.40	895.00	1,253.00	130,156,770 WO HD TFR _____
11/22/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE UPDATES	.20	895.00	179.00	130,096,530 WO HD TFR _____
11/27/23	5923	JG	07	ATTENDANCE AT BOARD MEETING WITH NEW INDEPENDENT DIRECTORS	1.10	895.00	984.50	130,156,780 WO HD TFR _____
11/27/23	5923	JG		ATTN TO DIRECTOR RETENTION ISSUES	.30	895.00	268.50	130,406,230 WO HD TFR _____
11/27/23	5923	JG		PREP FOR STATUS CONFERENCE	.40	895.00	358.00	130,406,240 WO HD TFR _____
11/27/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE CASE MANAGEMENT ISSUES	.30	895.00	268.50	130,406,250 WO HD TFR _____
11/27/23	5923	JG	01	TELEPHONE CONFERENCE WITH MILLER RE WORK STREAMS	.40	895.00	358.00	130,406,260 WO HD TFR _____
11/27/23	5923	JG	05	PREPARATION FOR BOARD CALL	.40	895.00	358.00	130,406,270 WO HD TFR _____
11/28/23	5923	JG	07	ATTENDANCE AT TELEPHONIC STATUS CONFERENCE	.60	895.00	537.00	130,406,330 WO HD TFR _____
11/28/23	5923	JG	01	TELEPHONE CONFERENCE WITH DEBTOR AND UCC ADVISORS FOR WEEKLY WORK STREAMS CALL	1.50	895.00	1,342.50	130,406,340 WO HD TFR _____
11/28/23	5923	JG	05	PREPARATION FOR STATUS CONFERENCE	.50	895.00	447.50	130,406,350 WO HD TFR _____
11/29/23	5923	JG	01	TELEPHONE CONFERENCE WITH TARAZI RE BOARD QUESTION	.10	895.00	89.50	130,406,460 WO HD TFR _____
11/29/23	5923	JG	01	TELEPHONE CONFERENCE WITH DYER AND TARAZI RE OPEN ITEMS	.30	895.00	268.50	130,406,470 WO HD TFR _____
11/29/23	5923	JG	02	CONFERENCE CALL WITH BARBAROSH, MILLER, LABELLA RE UPDATES	1.00	895.00	895.00	130,406,480 WO HD TFR _____
11/29/23	5923	JG	10	REVIEW/ANALYSIS OF CASE MANAGEMENT AND STRATEGY	.30	895.00	268.50	130,406,490 WO HD TFR _____

PREBILL
I6656-123

Buchalter
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

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*Public/lafinance2/BNFData
Page: 3 - 73
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Tag: YES Bill Atty: 5923

Date	Timekeeper	WrkCd	Description	Hours	Rate	Amount	WIP Seq.#	Action
11/29/23	5923	JG	ATTN TO NEW BOARD APPOINTMENT ISSUES	.30	895.00	268.50	130,406,500	WO HD TFR _____
11/30/23	5923	JG	01 TELEPHONE CONFERENCE WITH UCC COUNSEL AND MILLER RE OPEN ITEMS	.50	895.00	447.50	130,406,600	WO HD TFR _____
				25.10		22,424.50	Billable	

PREBILL **Buchalter**
LOS ANGELES
ICAP ENTERPRISES, INC.
PLANNING COORDINATION AND CASE MANAGEMENT

12/8/2023 9:01:38 AM apopke

*Public/lafinance2/BNFData
Page: 4 - 74
Fees: 11/01/23 - 11/30/23
Disbs: 11/01/23 - 11/30/23

Matter Type: Billable

Tag: YES

Bill Atty: 5923 + JULIAN GURULE
Resp Atty: 5923 JULIAN GURULE
Orig Atty:
Billing
Address: MAIN LANCE MILLER, CRO
 8939 SEPULVEDA BLVD SUITE 110-223
 LOS ANGELES, CA 90045

Attn: MAIN LANCE MILLER
 CRO

Contact:
Phone:
E-Mail: lmiller@paladinmgmt.com.
Rate ID: RATE1 Disb ID:
Office: LA LOS ANGELES
Dept: BK INSOLVENCY
Practice: BK INSOLVENCY

Bill Freq: Fees: Monthly
 Disb: Monthly
Billing Instructions:

Fax:
Bill Format: XEE
Opened: 9/29/23
Close Memo:
Closed:

Work in Process:

Fees: **22,424.50 F** BILL WO HD TFR _____
Disbs: **.00 D** BILL WO HD TFR _____
Total: **22,424.50 B** BILL WO HD TFR _____

A/R Balance: **.00**
UNAPPLIED FUNDS **.00**

Last Bill:

<u>Year-to-Date</u>	<u>Fees</u>	<u>Disb.</u>	<u>Total</u>
Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00
<u>Life-to-Date</u>			
Net Billings:	.00	.00	.00
Target Billings:	.00	.00	.00
A/R Write-offs:	.00	.00	.00
WIP Variance:	.00	.00	.00
Cash Receipts:	.00	.00	.00

<u>Timekeepers</u>	<u>Class</u>	<u>Last Time</u>	<u>Hours</u>	<u>File Rate</u>	<u>Eff Rate</u>	<u>Fees</u>	<u>Action/Adj Bill</u>
2061 BERNARD D BOLLINGER	SHAREHOLDERS	12/05/23	.50	815.00	815.00	407.50	WO HD TFR _____
5923 JULIAN GURULE	SHAREHOLDERS	12/04/23	24.60	895.00	895.00	22,017.00	WO HD TFR _____
			25.10			22,424.50	

Multiple Billing Attorneys

5923 JULIAN GURULE	50.00 %	9071 FIRM FIRM	50.00 %
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1 Dakota Pearce (WSBA #57011)
BUCHALTER
2 1420 5th Avenue, Suite 3100
Seattle, Washington 98101
3 Telephone: (206) 319-7052
Email: dpearce@buchalter.com
4

HONORABLE WHITMAN L. HOLT

5 Bernard D. Bollinger, Jr. (CA SBN:
132817)*
6 Julian I. Gurule (CA SBN: 251260)*
Khaled Tarazi (AZ SBN: 032446)*
BUCHALTER
7 1000 Wilshire Blvd., Suite 1500
Los Angeles, California 90017
8 Email: bbollinger@buchalter.com
jgurule@buchalter.com
9 ktarazi@buchalter.com

10 *Admitted *Pro Hac Vice*

11 *Counsel to Debtors and Debtors in*
12 *Possession*

13 UNITED STATES BANKRUPTCY COURT
14 EASTERN DISTRICT OF WASHINGTON

15 In re:

16 iCAP ENTERPRISES, INC., *et al.*,
17 Debtors.¹

Chapter 11

Lead Case No. 23-01243-WLH11
Jointly Administered

**NOTICE OF SECOND MONTHLY
FEE APPLICATION OF
BUCHALTER FOR ALLOWANCE
AND PAYMENT OF INTERIM
COMPENSATION AND
REIMBURSEMENT OF
EXPENSES FOR THE PERIOD
NOVEMBER 1, 2023 THROUGH
NOVEMBER 30, 2023**

22
23 ¹ The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-
01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault
24 Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC
25 (23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC
26 (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC
27 (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11);
28 VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW,
LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-
01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific
Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-
01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International
Investments, LLC (23-01464-11).

NOTICE OF SECOND MONTHLY FEE APPLICATION – 1

[No Hearing Required Pursuant to
L.B.R. 2002-1(c)(1)]

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, AND OTHER PARTIES IN
INTEREST**

PLEASE TAKE NOTICE that the professionals listed on the chart below (the “Professionals”) have applied to the United States Bankruptcy Court for the Eastern District of Washington for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the period commencing November 1, 2023 and ending November 30, 2023 (the “Application Period”). As detailed below, the Professionals seek allowance and payment of interim compensation for fees for services rendered, plus the expenses incurred during the Application Period.

Professional's Name	Title	Total (100%) Fees Incurred	Total requested in this Application (100% of Fees and Expenses)	Amount of Fees to be Applied to Open Invoices (80% of Fees)	Amount of Fees To be Held in Trust (20% of Fees)
Julian Gurule	Shareholder	\$57,638.00	\$57,638.00	\$46,110.40	\$11,527.60
Bernard D. Bollinger, Jr.	Shareholder	\$4,156.50	\$4,156.50	\$3,325.20	\$831.20
Daniel Katz	Shareholder	\$14,450.00	\$14,450.00	\$11,560.00	\$2,890.00
Paul Arrow	Shareholder	\$39,450.00	\$39,450.00	\$31,560.00	\$7,890.00
David Mark	Shareholder	\$14,430.00	\$14,430.00	\$11,544.00	\$2,886.00
Jeffrey S. Wruble	Shareholder	\$187.50	\$187.50	\$150.00	\$37.50
Christopher Rogers	Shareholder	\$4,745.00	\$4,745.00	\$3,796.00	\$949.00

Professional's Name	Title	Total (100%) Fees Incurred	Total requested in this Application (100% of Fees and Expenses)	Amount of Fees to be Applied to Open Invoices (80% of Fees)	Amount of Fees To be Held in Trust (20% of Fees)
Mancy Pendergrass	Senior Counsel	\$24,157.00	\$24,157.00	\$19,325.60	\$4,831.40
Khaled Tarazi	Associate	\$71,776.50	\$71,776.50	\$57,421.20	\$14,355.30
Dakota Pearce	Associate	\$27,450.00	\$27,450.00	\$21,960.00	\$5,490.00
Nicholas Couchot	Associate	\$20,988.00	\$20,988.00	\$16,790.40	\$4,197.60
Kara Gibson Schrader	Paralegal	\$3,712.00	\$3,712.00	\$2,969.60	\$742.40
Meaghan N. Bartholemy	Paralegal	\$115.00	\$115.00	\$92.00	\$23.00
Elyse Mills	Paralegal	\$165.00	\$165.00	\$132.00	\$33.00
Erick Diaz	Other	\$17,898.00	\$17,898.00	\$14,318.40	\$3,579.60
Sergio Ulloa	Other	\$3,172.50	\$3,172.50	\$2,538.00	\$634.50
Susana Lewis	Other	\$1,040.00	\$1,040.00	\$832.00	\$208.00
Nili Yavin	Other	\$4,125.00	\$4,125.00	\$3,300.00	\$825.00
Devra Featheringill	Other	\$118.00	\$118.00	\$94.40	\$23.60
General/Unallocated Expenses			\$4,669.66		
TOTAL		\$309,774.00	\$314,443.66	\$247,819.20	\$61,954.80

Pursuant to the *Order Granting Debtors' Motion For Order Establishing Interim Fee Application and Expense Reimbursement Procedures* which was entered by the court on or about November 17, 2023 [ECF No. 168], any party objecting to the allowance and payment of interim compensation and reimbursement of expenses as requested must file a written objection with the court and serve a copy of that objection upon the Professionals whose Monthly Fee Application are the subject of the objection, the Debtors and their counsel of record, each of the Committees and

1 their counsel of record, and the Office of the United States Trustee within fourteen
2 (14) calendar days of the date that this Notice was mailed.

3 If an objection is timely filed and served, the Debtors will pay the
4 Professionals whose application is the subject of an objection only the applicable
5 percentage of those amounts not in dispute and will reserve any amounts in dispute
6 for payment after the Court hears and resolves such dispute.

7 DATED this 8th day of December, 2023

8
9 By /s/ Dakota Pearce
Dakota Pearce (WSBA 57011)

10 BERNARD D. BOLLINGER, JR. (Admitted
11 *Pro Hac Vice*)

JULIAN I. GURULE (Admitted *Pro Hac Vice*)

12 KHALED TARAZI (Admitted *Pro Hac Vice*)

BUCHALTER, a Professional Corporation

13 *Counsel to Debtors and Debtors in Possession*
14
15
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